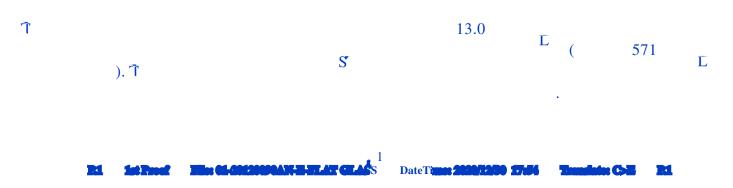


S_{14.04(1)()} Ε Shareholders and potential investors of the Company should note that the Sale Contract is subject to certain conditions precedent. Furthermore, the effect on the performance of the Company depends on, among others, the actual quantity delivered, the actual price of the PV Glass under the specific purchaser orders signed by the parties and the revenue recognition under the China Accounting Standards for Business Enterprises. The Sales Contract may also be delayed, amended or terminated

due to force majeure or any other reasons. Accordingly, Shareholders and potential investors of the Company shall exercise caution when dealing in the shares of the Company.

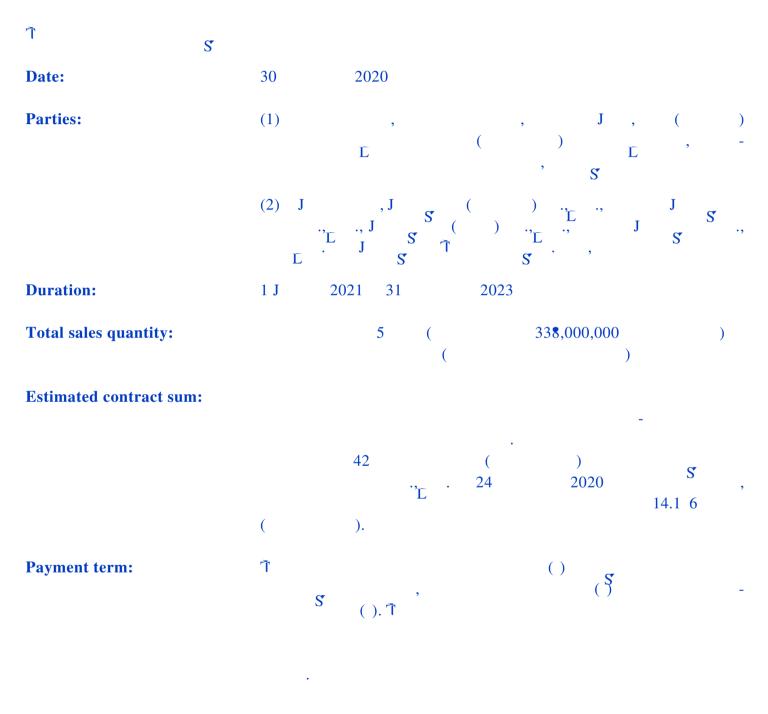
INTRODUCTION

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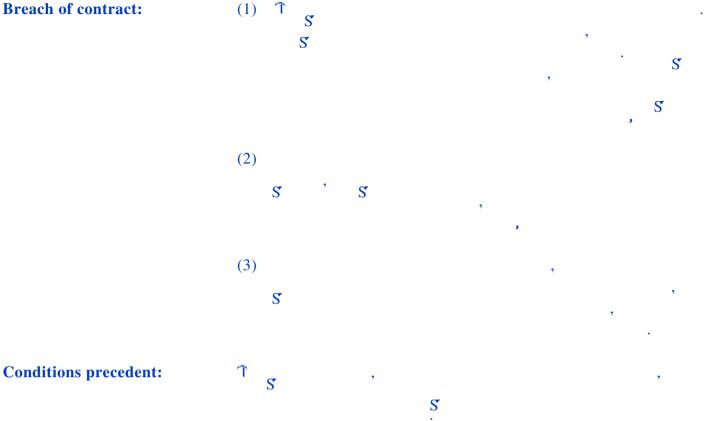


PRINCIPAL TERMS OF THE SALES CONTRACT



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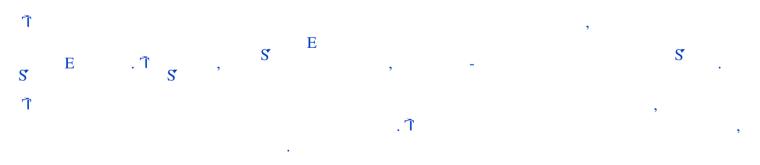




REASONS AND BENEFITS OF THE TRANSACTION

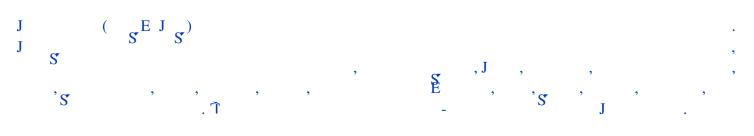
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INFORMATION OF THE GROUP AND THE SELLERS



INFORMATION OF THE PURCHASERS

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LISTING RULES IMPLICATION

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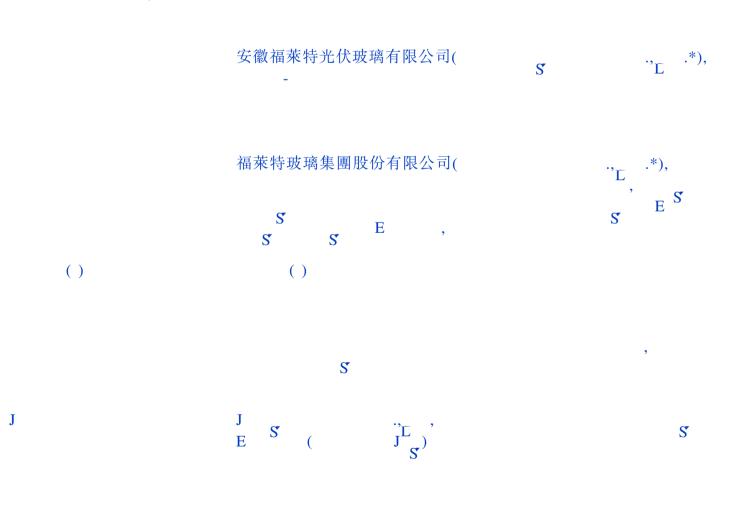
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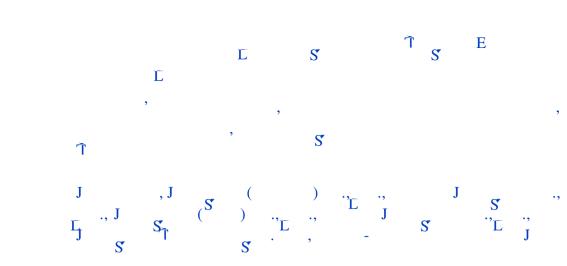
DEFINITIONS

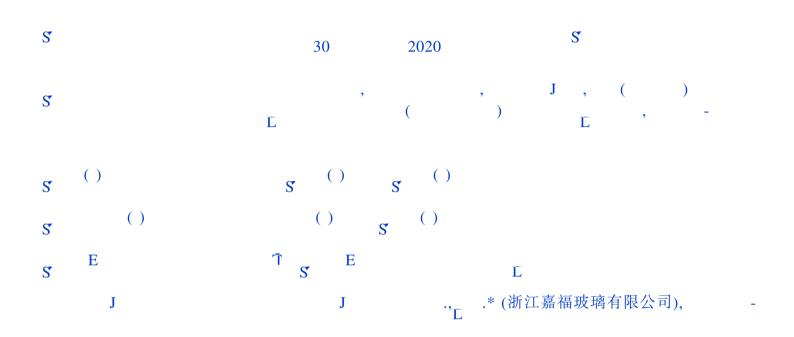
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