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PRINCIPAL TERMS OF THE SALES CONTRACT

Date:

Parties: () () ()

() () (東方日升 (常州) 新能源有限公司) () (東方日升 (義烏) 新能源有限公司) () (東方日升 (安徽) 新能源有限公司) () (東方日升 (寧波) 新能源有限公司)

Duration:

Total sales quantit : () ()

Estimated contract sum:

() () (卓創週報) ()

Pa ment term:

() () ()

Breach of contract:

Conditions precedent:

REASONS AND BENEFITS OF THE TRANSACTION

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INFORMATION OF THE GROUP AND THE SELLERS

Shareholders and potential investors of the Company should note that the Sales Contract is subject to certain conditions precedent. Furthermore, the effect on the performance of the Company depends on, among others, the actual quantity delivered, the actual price of the PV Glass under the specific purchaser orders signed by the parties and the revenue recognition under the China Accounting Standards for Business Enterprises. The Sales Contract may also be delayed, amended or terminated due to force majeure or any other reasons. Accordingly, Shareholders and potential investors of the Company shall exercise caution when dealing in the Shares of the Company.

DEFINITIONS

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☒ (安徽福莱特光伏玻璃有限公司)

福莱特玻璃集团股份有限公司 (☒)

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