

H g K g E cha ge a d Clea i g Li i ed a d The S ck E cha ge f H g K g Li i ed ake
e ibili f hec e f hi a ce e , ake e e e ai a i acc ac c lee e
a de e l di clai a liabili ha e e f a l h e e a i i g f i elia ce he
h le a a f hec e f hi a ce e .



福萊特玻璃集團股份有限公司

F a G a G C ., L d.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(S c c de: 6865)

INSIDE INFORMATION

SUPPLEMENTAL AGREEMENT TO THE MAJOR PV GLASS SALES CONTRACT

This agreement is made between the Company and the Related Party in accordance with the provisions of Article 13.09 of the Listing Rules and the Independent Non-Executive Directors of the Company under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the agreement between the Company and the Related Party dated 15 March 2019 in relation to the independent non-executive directors of the Company and the independent non-executive directors of LONGi Glass. The agreement is subject to the approval of the independent non-executive directors of the Company (the Independent Non-Executive Directors). Under the agreement, the independent non-executive directors of the Company have agreed to act as independent non-executive directors of the Company.

The Board has considered the agreement and has, after due and careful consideration, approved the agreement on behalf of the Company and the independent non-executive directors of the Company. The agreement is subject to the approval of the independent non-executive directors of the Company on 8 February 2021, in accordance with the provisions of the Listing Rules and the Securities and Futures Ordinance.

As a result of the agreement, the Independent Non-Executive Directors of the Company have agreed to act as independent non-executive directors of the Company in accordance with the provisions of the Listing Rules and the Securities and Futures Ordinance.

Shah de a d e ia i e f he C a h d e ha he Sa e C ac , a e e ed b he S e e a Ag ee e , i bjec ce ai c di i ecede . F he e , he effec he e f a ce f he C a de e d a g he he ac a i de i e ed , he ac a ice f he PV G a de he ecific cha e d .

INTRODUCTION

D a i

1 Ja a 2021 31 Dece be 2023

T a a e e:

A addi al f 27,860,000 a e e e f PV Gla (f i gi la d le)i added ale l e f 2021 a ag eed i he Sale C ac .

The al ale l e f PV Gla (f i gi la d le)f 2022 a d 2023 i 46GW (a i a el 287,140,000 a e e e).

E i a ed c ac :

P cha e ice f gla f each a de e ecifica i hall be eg ia ed b b h a ie h gh f ie dl c lai a i - i bai i h efe e ce e aili g a ke ice . Taki gi c ide ai he a ke e e ai a e f he d ble-gla d le , a d ba ed he a e age ice f 3.2 PV Gla a RMB42 e a e e e (i cl di g a) a d he a e age ice f 2.0 PV Gla a RMB34 e a e e e (i cl di g a) a bli hed b S bli e Chi a I f ai C ., L d.* (卓創週報) da ed 4 Feb a 2021 i i eekl e , he B a de i a ed ha he al c ac de he Sale C ac , a le e ed b he S le e al Ag ee e , ld be a i a el RMB11.7 billi (i cl di g a).

Pa e e :

The P cha e hall a ce ai e a e () he Selle , a d ha ch e a e () a be ed ff e he a able (). The P cha e hall e le he bala ce f he c ac ice c e di g he ecific cha e de i acc da ce i h ch i e a de a ag eed be e b b h a ie .

B each f c ac :

If ei he a fail e f i acc da ce i h he e ag eed i he ag ee e , he defa lig a hall a he c e di g li ida ed da age a ag eed i he ag ee e .

C di i ecede:

The S le e al Ag ee e , a fe ig ed a d ealed b b h a ie hall be effec i e.

REASONS AND BENEFITS OF THE TRANSACTION

Benefiting from the advantages of the global market, the Company has decided to discontinue its domestic sales. The Sale Contract, as the sole and exclusive agreement, will be effective for the Company's sale of PV Glass, in case of the sale of PV Glass, as the Company's main business.

INFORMATION OF THE GROUP AND THE SELLERS

The Company is a joint venture established in the PRC in limited liability, the Shareholders are listed in the Schedule of the Shanghai Stock Exchange and the Shareholders are listed in the Shanghai Stock Exchange. The Seller, the Company, is a wholly-owned subsidiary of the Company.

The Group is a global manufacturer of PV Glass in the PRC, including the manufacturing and sales of PV Glass. The Group also manufactures and sells other products.

INFORMATION OF THE PURCHASERS

The Purchaser is a wholly-owned subsidiary of LONGi Group, a company listed in the Shanghai Stock Exchange (Stock code: 601012). LONGi Group has subsidiaries, including LONGi Solar, LONGi Wafer, LONGi New Energy and LONGi Clean Energy. LONGi Solar is a listed company, and the Purchaser is a wholly-owned subsidiary of LONGi Solar, and is a wholly-owned subsidiary of LONGi Solar.

The beneficial knowledge of the Purchaser, the listed company, is a beneficial shareholder of the Company (as defined in the Listing Rules).

LISTING RULES IMPLICATION

As the Sale Contract, the Sole and Exclusive Agreement, and the associated sale of PV Glass are in compliance with the relevant provisions of Rule 14.04(1)(g) of the Listing Rules, the disclosure is a sufficient disclosure of the Company's Change of Control under the Listing Rules.

Sha eh de aad eia iie, f he C a h d e ha he Sa e C ac, a e ed b he S e e a Ag ee e, i bjec ce ai c di i ecede. F he e, he effec he e f a ce f he C a de ed, a g he e he ac a a i de i e ed, he ac a ice f he PV G a de he ecific cha e de ig ed b he a ie, a he e e e ec g i de he Chi Acc i g S a da d f B i e E e i e. The Sa e C ac, a e ed b he S e e a Ag ee e, a a be de a ed, a ed e i ed d e f ce aje e a he ea Acc di g, Sha eh de aad eia iie, f he C a ha e e ci ca i he dea i g i he Sha e f he C a.

DEFINITIONS

I hi a ce e, he f ll i ge e i hall ha e he ea i g e bel le he c e e i e he i e:

A Sha e() RMB-de i a ed di a ha e() f he C a hich a e i ed a d b c ibed f i RMB i he PRC a d a e li ed he Sha ghai S ck E cha ge

P cha e 隆基樂葉光伏科技有限公司* (LONGi S la Tech l g C ., L d.), 浙江隆基樂葉光伏科技有限公司* (Zhejia g LONGi S la Tech l g C ., L d.), 泰州隆基樂葉光伏科技有限公司* (Ta sh LONGi S la Tech l g C ., L d.), 江蘇隆基樂葉光伏科技有限公司* (Jia g LONGi S la Tech l g C ., L d.), 滁州隆基樂葉光伏科技有限公司* (Ch sh LONGi S la Tech l g C ., L d.), 咸陽隆基樂葉光伏科技有限公司* (Xia a g LONGi S la Tech l g C ., L d.), 嘉興隆基樂葉光伏科技有限公司* (Jia i g LONGi S la Tech l g C ., L d.), 銀川隆基樂葉光伏科技有限公司* (Yi ch a g LONGi S la Tech l g C ., L d.), 大同隆基樂葉光伏科技有限公司* (Da g LONGi S la Tech l g C ., L d.), 西安隆基綠能建築科技有限公司* (Xi'a LONGi G ee E e g B ildi g Tech l g C ., L d.), LONGi (H.K.) T adi g Li i ed (隆基(香港)貿易有限公司), LONGi (K chi g) Sd . Bhd. (隆基(古晉)私人有限公司) a d Vi a S la Tech l g C ., L d. (越南光伏科技有限公司)

S le e al Ag ee e he le e al ag ee e he Sale C ac e e ed i be ee he Selle a d he P cha e da ed 8 Feb a 2021

Selle he C a , A h i Fla Gla , Zhejia g Jiaf , Fla (Vie a) C a
Li i ed a d Fla (H g K g) Li i ed, each a h ll - ed b idia
f he C a

RMB Re i bi, he la f l c e c f he PRC

B de f he B a d
F a G a G C ., L d.
R a H g ia g
Chai a

Jia i g, Zhejia g P i ce, he Pe le' Re blic f Chi a

8 Feb a 2021

A a he da e f hi a ce e , he e ec i e Di ec a e M . R a H glia g, M . Jia g Ji h a,
M . Wei Ye h ga d M . She Qif , a d he i de e de -e ec i e Di ec a e M . C i Xia h g,
M . H a F la a d M . Ng Ki H g.

* If he e i a i c i e c be ee he E gli h a e a d he Chi e e a e, he Chi e e a e hall e ail.