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福莱特玻璃集团股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

NOTICE OF THE 2021 FIRST H SHAREHOLDERS' CLASS MEETING

Reference is made to the circular of Flat Glass Group Co., Ltd. (the "Company") dated 2 March 2021 in relation to the proposed issuance of New H Shares under the Specific Mandate. Unless otherwise specified, capitalised terms used herein shall have the same meaning as those defined in the circular.

NOTICE IS HEREBY GIVEN that the 2021 first H Shareholders' class meeting (the "H Shareholders' Class Meeting") of the Company will be held immediately following the conclusion of the A Shareholders' Class Meeting on Thursday, 25 March 2021 at the Conference Room, Flat Glass Group Co., Ltd., 1999 Yuhong Road, Xinhong District, Jiaxing, Zhejiang Province, the People's Republic of China (the "PRC") concurrently and, if necessary, on the following date:

SPECIAL RESOLUTIONS

1. Resolution in relation to the issue of New H Shares under the Specific Mandate:
 - (a) class and par value of the Shares to be issued;
 - (b) method and time of issuance;
 - (c) application place and subscription method;
 - (d) issue price and pricing method;
 - (e) number of New H Shares to be issued;
 - (f) accumulated profit before the issuance;
 - (g) place of listing;
 - (h) date of proceeds; and
 - (i) validity period of the resolution.

2. Resolution of a holding the Board, the chairman of the Board and/or (the appropriate person) delegated by the chairman of the Board to deal with and complete all the matters in relation to the Interim financials.

Board of the Board
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, the PRC
 2 March 2021

At the date of his notice, the executive directors of the Company are Mr. Ruan Hongliang, Mr. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifan, and the independent non-executive directors of the Company are Mr. Cui Xiaozhong, Mr. Huang Fan and Mr. Ng Kin Hong.

Notes:

1. In order to ascertain Shareholders' entitlement to attend and vote at the H Shareholders' Class Meeting, the register of members of the Company will be closed from 19 March 2021 (Friday) to 25 March 2021 (Thursday) (both dates inclusive), during which period no transfer of shares will be registered. In order to allow for a ending and opening of the forthcoming H Shareholders' Class Meeting, all transfer documents must be lodged to Company's H share registry in Hong Kong, The Company's Office Limited, a Level 54, Hope Well Centre, 183 Queen's Road East, Hong Kong before 4:30 p.m. on 18 March 2021 (Thursday).
2. Shareholders who are entitled to attend and vote at the H Shareholders' Class Meeting may appoint one or more proxies to attend and vote on their behalf. A proxy need not be a Shareholder of the Company.
3. The instructions appointing a proxy must be in writing under the hand of a Shareholder or his authorized agent in writing. If the Shareholder is a legal person, his instructions must be executed either under the hand of the authorized agent or the authorized agent on his behalf.
4. In order to be valid, the proxy form for the H Shareholders' Class Meeting must be deposited by hand or by post to the Company's H share registry in Hong Kong, The Company's Office Limited, a Level 54, Hope Well Centre, 183 Queen's Road East, Hong Kong no later than 24 hours before the time for holding the H Shareholders' Class Meeting (or an adjourned meeting). If the proxy form is signed by a person or a proxy of an authorized agent, a notarial copy of the proxy form of an authorized agent shall be deposited at the same time as mentioned in the proxy form. Completion and delivery of the proxy form will not preclude Shareholders from attending and voting in person at the H Shareholders' Class Meeting or an adjourned meeting should the opportunity arise.
5. Shareholders or their proxies shall provide identification documents when attending the H Shareholders' Class Meeting. If corporate Shareholders appoint an authorized agent to attend the H Shareholders' Class Meeting, the authorized agent shall provide his/her identification documents and a notarial certified copy of the relevant authorization in writing signed by the board of directors or the authorized agent of the corporate Shareholders or his notarial certified documents allowed by the Company. Proxies shall provide identification documents and the proxy form signed by the Shareholders or their authorized agents when attending the H Shareholders' Class Meeting.
6. Shareholders attending the H Shareholders' Class Meeting shall be responsible for their own travel and accommodation expenses.