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福萊特玻璃集團股份有限公司 Flat Glass Group Co., Ltd.

INTRODUCTION

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T C F B B3.65 .
A , T C w w w

THE AGREEMENT

 T E T A w .

Date: 2021

Parties: (1) C ;

(2) F Y ;

T C Consideration),

Payment Terms: T C C k w. () 60% C 10 W E Т A C () 30% 10 w C D 10% () C w C Deposit) **Deposit:** ₩**B**700 A C w 10 S Т C S C C W w D w. () Т S C C () Т C C () Т C j E Т D T D C S C E Т A W E T 12 W C W W $\frac{S}{W}$ D C

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Source of Funding: Т A W **Conditions Precedent:** Т E Т A k W C () D S E Т A C () A () E Т A A () E T A C () W k E S C kΕ S S () W A C **Long Stop Date:** Т E Т A 12 **Termination:** T E Т A () () E j T A () W A E W Т A

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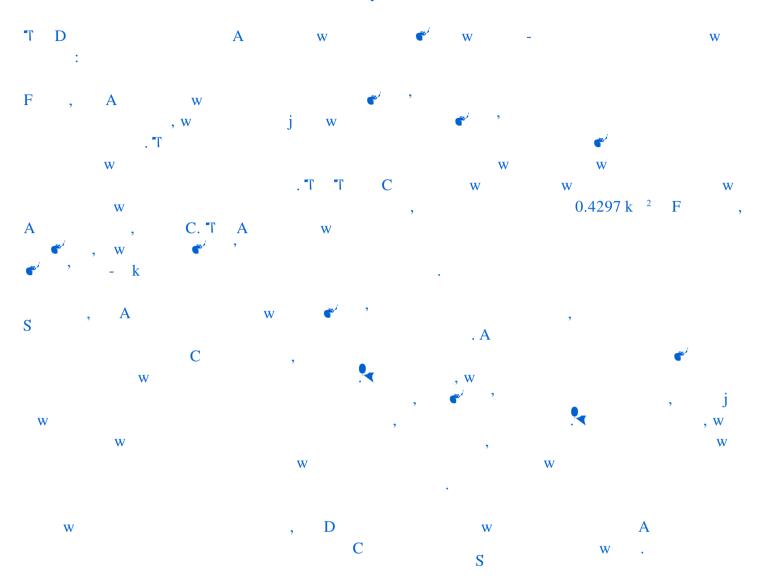
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REASONS FOR AND BENEFITS OF THE ACQUISITION



INFORMATION OF THE PARTIES INVOLVED

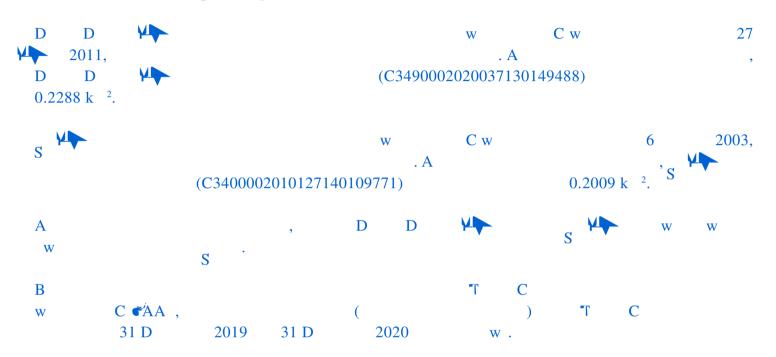
Information of the Group



Information of the Seller



Information of the Target Companies





Unaudited net profit (loss) (after taxation) For the For the year ended year ended 31 December 31 December 2019 2020 B'000) B'000) D D 20,274.2 -3,129.0 -146,434.7 74,589.3 S Т A 2021, C w . **Unaudited Unaudited** total assets net assets B'000) B'000) D 534,842.4 48,421.1 D 340,219.2 -17,432.3 LISTING RULES IMPLICATIONS A \mathbf{C} 14 5% E E Т A 25%, j A W \mathbf{C} 14 Ĺ D E Т В A C C_S C, 21 A (上市公司重大資產重組管理辦法) W S E Т . Т 'k w D W , T S

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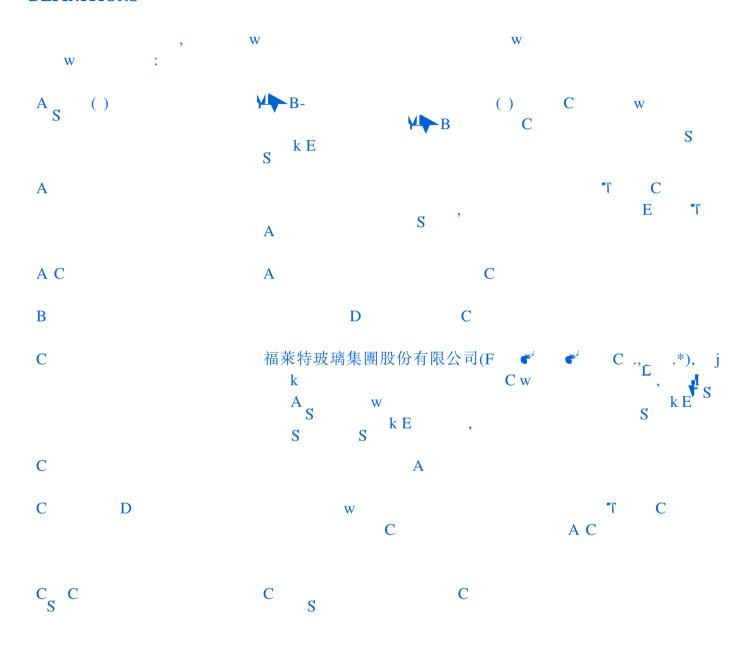
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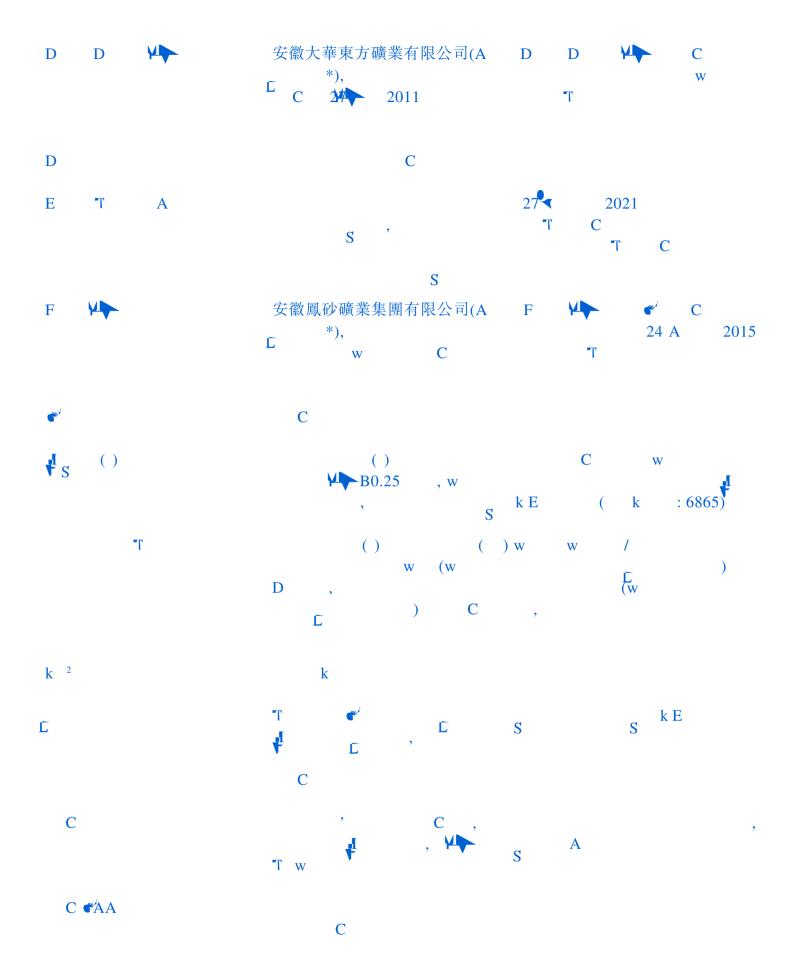
GENERAL

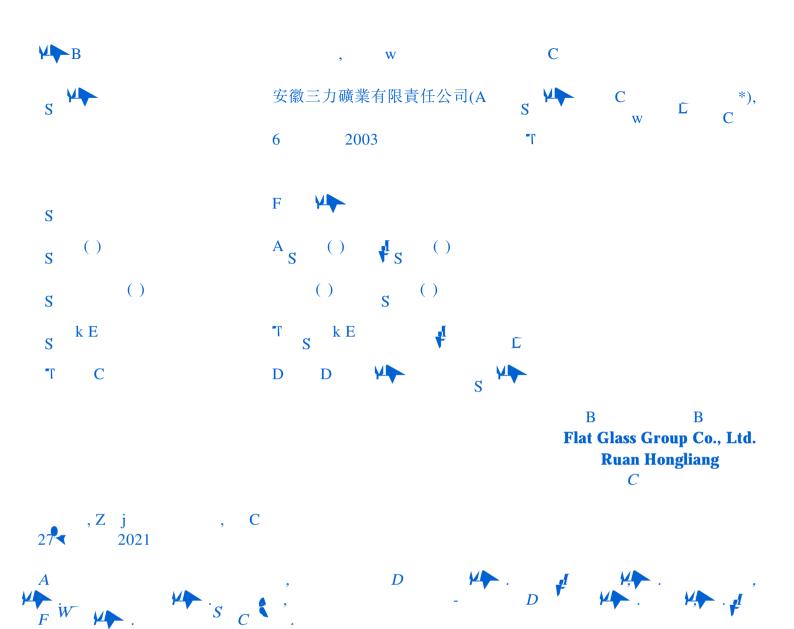


As the Acquisition is subject to the satisfaction of the conditions precedent as provided in the Equity Transfer Agreement which may or may not be fulfilled, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

DEFINITIONS







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