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福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(a joint stock limited liability company incorporated in the People's Republic of China)
(Stock code: 6865)

INSIDE INFORMATION
APPROVAL ON APPLICATION FOR PUBLIC ISSUANCE
OF A SHARE CONVERTIBLE BONDS BY CSRC

Reference to the announcement of Flat Glass Group Co., Ltd. (Company) on 16 June 2021 regarding the issuance of share convertible bonds (Announcement).
According to the announcement, the Company has received the approval of the CSRC for the issuance of share convertible bonds.

The Board of Directors of Flat Glass Group Co., Ltd. (Company) has held a meeting on 20 August 2021 to discuss the issuance of share convertible bonds.

The Company has received the approval of the CSRC for the issuance of share convertible bonds (Approval) by CSRC, with the following conditions:

- 1. The Company shall issue the share convertible bonds in a total amount of RMB 4 billion.
2. The Company shall submit the relevant documents to the CSRC for approval.
3. The Company shall issue the share convertible bonds within 12 months of the approval.

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Flat Glass Group Co., Ltd.
Ruan Hongliang
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