

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 March 2022							Status:	New Submi	ssion	
To : Hong Kong Exchange	es and Clearing Limited										
Name of Issuer:	Flat Glass Group Co., Ltd	•									
Date Submitted:	06 April 2022										
I. Movements in Author	orised / Registered Shar	e Capital									
1. Type of shares	Ordinary shares		Class of shares	Class H			Listed on SEHK (No	ote 1)	Yes		
Stock code	06865		Description	H Shares	S						
		Number o	f authorised/registere	d shares		Par value	Э	Auth	orised/registe	red share capital	
Balance at close of preced	ding month		450	0,000,000	RMB		0.25	RMB		112,500,000	
Increase / decrease (-)				0				RMB		(
Balance at close of the month			450,000,000			0.25 RMB			112,500,000		
									1	1	
2. Type of shares	Ordinary shares		Class of shares	Class A			Listed on SEHK (No	ote 1)	No		
Stock code	601865		Description	A Shares	s (Shangh	nai Stock Exchange)				
		Number o	f authorised/registere	d shares		Par value	Э	Auth	orised/registe	red share capital	
Balance at close of preced	ding month		1,696	5,893,254	RMB		0.25	RMB		424,223,313.5	
Increase / decrease (-)			0				RMB		(
Balance at close of the month			1,696,893,254		RMB		0.25	RMB		424,223,313.5	
		1			·	1					

Total authorised/registered share capital at the end of the month: RMB

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536,723,313.5

II. Movements in Issued Shares

1. Type of shares	Ordinary share	S	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	06865		Description	H Shares		•	
Balance at close of preceding month		450,000,000					
Increase / decrease (-)		0					
Balance at close of the month			450,000,000				
2. Type of shares	Ordinary shares		Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	ock code 601865		Description			•	

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1.	Type of shares issuable	Ordinary shares	Class	of shares	Class A	;	Share	es issuable to be listed or	n SEHK (Note 1)	No	
Sto	ock code of shares issuable	e (if listed on SEHK) (Note	: 1)								
Р	articulars of share option scheme	Number of share options outstanding at close of preceding month	Moveme	ent during the	month	Number of share opti outstanding at close the month	of l	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shar issuer which ma issued pursuant t as at close of the	y be hereto	T aranted linder the T
1).	2021 Share Option Incentive Scheme for A Shares	5,245,472	Others		0	5,245	5,472			C	606,786
	neral Meeting approval te (if applicable)	18 November 2021									

Total A (Ordinary shares	Class A):	
Total funds raised during the month from exercise of options:	RMB)

Remarks:

According to the 2021 share option incentive scheme, the Company intended to grant 5,947,858 share options. On 18 November 2021, the general meeting resolved to grant 5,353,072 share options to 289 Participants while the remaining 594,786 share options will be reserved for further granting in the future. On 19 November 2021, pursuant to the mandate of the general meeting, the Company convened board meeting to make adjustment to the list of participants of the first grant and number of the share option. After such adjustments, the number of participants of the scheme is adjusted from 289 to 288, and the number of share options granted of 5,947,858 remains unchanged, of which the number of the first grant of share options is adjusted from 594,786 to 606,786. As such, board meeting granted 5,341,072 share options to 288 Participants under the first grant. Before completion of registration of the share options on 13 January 2022, 5 Participants gave up, resulting the adjusted number of participants as 283 with the adjusted first grant of share options as 5,245,472 share options.

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

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(D). Any other Agreements or Arrangements to issue Shares of the issuer which are to be listed, including Options (other than Share Options Schemes)	Not applicable
(E). Other Movements in Issued Share Not applicable	
Total increase / decrease (-) in Ordinary shares Class A during the month (i.e. Total of A to E)	

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

Not applicable	Not	app	licable
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Submitted by: Ruan Zeyun

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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