

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	30 April 2022					Status	New Submis	ssion		
To : Hong Kong Exchange	es and Clearing Limited									
Name of Issuer:	Flat Glass Group Co., Ltd									
Date Submitted:	05 May 2022									
I. Movements in Autho	orised / Registered Shar	e Capital								
1. Type of shares	Ordinary shares		Class of shares	Class H			Listed on SEHK (No	ote 1)	Yes	
Stock code	06865		Description	H Shares	3				•	
		Number o	f authorised/registere	d shares		Par value	е	Auth	orised/register	ed share capital
Balance at close of preced	ling month		450,000,000		RMB		0.25 F		112,500,000	
Increase / decrease (-)			0				RMB			
Balance at close of the mo	onth		450,000,000		RMB	0.25		RMB	112,500,000	
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2. Type of shares	Ordinary shares		Class of shares	Class A			Listed on SEHK (No	ote 1)	No	
Stock code	601865		Description	A Shares	(Shangl	nai Stock Exchange)			
		Number o	f authorised/registere	d shares		Par value	9	Auth	orised/register	ed share capital
Balance at close of preceding month			1,696,893,254 RMB		0.25					

Page 1 of 7 v 1.0.1

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	5	Class of shares	Class H	Listed on SEHK (Note 1)	Yes
Stock code	06865		Description	H Shares		
Balance at close of preceding month			450,000,000			
Increase / decrease (-)			0			
Balance at close of the month			450,000,000			

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	601865	Description				

Page 2 of 7 v 1.0.1

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class	Class of shares Class A		Shares issuable to be listed on SEHK (Note 1) No			No		
Stock code of shares issuable (if listed on SEHK) (Note 1)										,
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Moveme	ent during the	month	Number of share opti outstanding at close the month		month pursuant thereto	No. of new shares issuer which may issued pursuant the as at close of the m	be ereto	i nranien iinner ine i
1). 2021 Share Option Incentive Scheme for A Shares	5,245,472	Others		0	5,245	5,472			0	606,786
General Meeting approval date (if applicable)	18 November 2021									

Total A (Ordinary shares	Total A (Ordinary shares Class A):				
Total funds raised during the month from exercise of options:	RMB	0			

Remarks:

According to the 2021 share option incentive scheme, the Company intended to grant 5,947,858 share options. On 18 November 2021, the general meeting resolved to grant 5,353,072 share options to 289 Participants while the remaining 594,786 share options will be reserved for further granting in the future. On 19 November 2021, pursuant to the mandate of the general meeting, the Company convened board meeting to make adjustment to the list of participants of the first grant and number of the share option. After such adjustments, the number of participants of the scheme is adjusted from 289 to 288, and the number of share options granted of 5,947,858 remains unchanged, of which the number of the first grant of share options is adjusted from 594,786 to 606,786. As such, board meeting granted 5,341,072 share options to 288 Participants under the first grant. Before completion of registration of the share options on 13 January 2022, 5 Participants gave up, resulting the adjusted number of participants as 283 with the adjusted first grant of share options as 5,245,472 share options.

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

Page 3 of 7 v 1.0.1

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(D). Any other Agreements of Arrangements to issue shares of the issuer which are to be listed, including Options (other than share Options Schemes). Not applicable				
(E). Other Movements in Issued Share Not applicable				
Total increase / decrease (-) in Ordinary shares Class A during the month (i.e. Total of A to E)				

Page 4 of 7 v 1.0.1

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 5 of 7 v 1.0.1

V. Confirmations

Not	app	lica	ble
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Submitted by: Ruan Zeyun

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

Page 6 of 7 v 1.0.1

- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

Page 7 of 7 v 1.0.1