

I r t a a ec f hi ci c a a he ac i e be a e , h d c a c a b e he egi e ed dea e i e c i e , b a m a g e , i c i , fe i a acc e a t he fe i a ad i e .

I r r r a ha e i he C m a t , h d a e h a d hi ci c a , ge he i h he acc m a i g f m f he cha e he a t fe ee , he b a , c a b e he age h gh h m he a e a t fe a effec ed f a m i i he cha e a t fe ee .

H g K g E cha g e a d C ea i g L i m i e d a d T h e S c a E cha g e f H g K g L i m i e d a e e i b i i f he c e f f hi ci c a , m a e e e e a i a i acc ac c m e e e a d e e d i c a i m a t i a b i i ha e e f a t h e e a i g f m i e i a t c e t he h e a t a f h e c e f f hi ci c a .



福萊特玻璃集團股份有限公司

F t G Gr p C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

(t : 6865)

(1) E O ON E OF E IO OCEED
(2) O O ED IN E IM DI IDEND
FO HE I MON H ENDED 30 J NE 2022
AND
(3) NO ICE OF HE 2022 HI D EGM

N i c e c e i g he 2022 T h i d E G M b e h e d a h e C e f e e R m , 2 d F , A d m i a i e B i d i g , F a G a G C ., L d ., 959 Y h e R a d , X i h D i i c , J i a i g , Z h e j i a g P i c e , h e P R C , a 2:30 .m . T h d a , 20 O c b e 2022 i e a g e 19 20 f h i c i c a .

P f m f e a h e 2022 T h i d E G M i a e c e d i h h i c i c a . A t S h a e h d e e i e d a e d a d e a h e 2022 T h i d E G M a e e i e d a i t e m e i e a e d a d e t h i h e b e h a f . A e e d t b e a h a e h d e f h e C m a t . I f i t e d a e d h e m e e i g b , a e e i e d c m e e a d e t h e e c e d f m () i t a c c d a t c e i h h e i c i e i e d h e e h e C m a t ' h a e e g i a i e e c f H S h a e , T i c i t e S e i c e L i m i e d a 17/F, F a E a F i a t c e C e e , 16 H a c R a d , H g K g (f H S h a e h d e) , h e C m a t ' e g i e e d f f i c e i t h e P R C a 1999 Y h e R a d , X i h D i i c , J i a i g , Z h e j i a g P i c e , h e P e ' R e b i c f C h i a (f A S h a e h d e) a t a i b e b i t a e e t b t a e h a t 24 h b e f e h e i m e a i e d f h d i g f h e 2022 T h i d E G M a t a d j t m e t h e e f . C m e i t a d e t f h e f m h a t e c d e f m a e d i g a d i g i t e t a h e e a t m e e i g a t a d j t e d m e e i g h d i h .

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DEFINITION

In this circular, the following expressions shall have the following meanings unless the context requires otherwise:

2022 1% 增資 計劃	指 於 2022 年 1 月 1 日 起 至 2022 年 12 月 31 日 止 的 增 資 計劃 (以下 簡 稱 “ 2022 年 1% 增資 計劃 ”)
2022 年 度 股東 大會	指 於 2022 年 10 月 20 日 舉 行 的 2022 年 度 股東 大會 (以下 簡 稱 “ 2022 年 度 股東 大會 ”)
A 股 ()	指 在 中 國 境 內 上 市 的 人 民 幣 普 通 股 (以下 簡 稱 “ A 股 ”)
A 股 股 東	指 中 國 境 內 的 自 然 人 或 法 律 實 體 持 有 的 A 股
安 徽 福 萊 特 光 伏 玻 璃 有 限 公 司	指 安 徽 福 萊 特 光 伏 玻 璃 有 限 公 司 (Anhui Fulete Glass Co., Ltd.) (安 徽 福 萊 特 光 伏 玻 璃 有 限 公 司)
A 股 公 司 董 事 會	指 安 徽 福 萊 特 光 伏 玻 璃 有 限 公 司 的 董 事 會 (Anhui Fulete Glass Co., Ltd. Board of Directors)
B 股	指 在 中 國 境 外 上 市 的 人 民 幣 普 通 股
C 股	指 福 萊 特 玻 璃 集 團 股 份 有 限 公 司 (Fulete Glass Co., Ltd.) (福 萊 特 玻 璃 集 團 股 份 有 限 公 司)
C 股 公 司 董 事 會	指 福 萊 特 玻 璃 集 團 股 份 有 限 公 司 的 董 事 會 (Fulete Glass Co., Ltd. Board of Directors)
CSRC	指 中 國 證 券 監 督 管 理 委 員 會 (China Securities Regulatory Commission)
董 事 會 ()	指 安 徽 福 萊 特 光 伏 玻 璃 有 限 公 司 的 董 事 會
H 股 ()	指 在 香 港 上 市 的 人 民 幣 普 通 股 (以下 簡 稱 “ H 股 ”)
H 股 股 東	指 香 港 的 自 然 人 或 法 律 實 體 持 有 的 H 股

DEFINITION

Hong Kong	The Hong Kong Special Administrative Region of the PRC
Hong Kong S c E change	The S c E change of Hong Kong Limited
Listing Rule	Rule Governing the Listing of Securities of The S c E change of Hong Kong Limited
PRC	the People's Republic of China, which, for the purposes of this circular, includes the Hong Kong, the Macao Special Administrative Region and Taiwan
RMB	Renminbi, the official currency of the PRC
Securities Law	the Securities Law of the PRC
Shanghai S c E change	Shanghai S c E change (上海證券交易所)
Share(s)	A Share(s) and H Share(s)
Shareholder(s)	holder(s) of the Share(s)
%	percentage

Certain amounts and percentage figures set out in this circular have been subject to rounding adjustments. Accordingly, figures shown as total in certain tables and the currency conversion or percentage equivalents may not be an arithmetic sum of such figures.

References to the singular number include references to the plural and vice versa and references to one gender include every gender.



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(a joint stock company incorporated in the People's Republic of China with limited liability)

(t : 6865)

Executive Directors:

M . R a H g ia g (Chairman)

M . Jia g Ji h a

M . Wei Yesh g

M . She Qif

Registered office, headquarters and

principal place of business in the PRC:

1999 Y he R ad

Xi sh Di ic , Jia g

Zhejia g P ice PRC

Independent non-executive Directors:

M . X Pa

M . H a F a

M . Ng Ya K e Ca me

Principal place of business in Hong Kong:

U i 6, 11/F, P e i P ace

6 Shi g Yi S ee

K T g, K

H g K g

20 Se embe 2022

To the Shareholders

(1) E O ON E OF E IO OCEED (2) O O ED IN E IM DI IDEND FO HE I MON H ENDED 30 J NE 2022 AND (3) NO ICE OF HE 2022 HI D EGM

I. IN OD C ION

The e f hi ci c a i ide i h i f m a i i f c i e c i i h, a m g he h i g , c i de i g a d a i g (i) he m a e i e a i h e e f e i e e i c e e d ; (ii) e d i e i m di i de d f he i m h e d e d 30 J e 2022; a d (iii) g i e he i c e f he 2022 Thi d EGM.

II. E O ON E OF E IO OCEED AND ELA ED MA E

The e a e a e d i a c c d a c e i h he P i i h e Re U e f he Ca i a Rai ed i h e P e i Time (Zhe g Jia Fa Xi g Zi [2007] N . 500) f he CSRC (

III. O O ED DECL A ION OF IN E IM DI IDEND OF MB0.23 E O DINA
HA E (BEFO E A)FO HE I MON H ENDED 30 J NE 2022

A a ed i f he a f f ceme f he C m a f da ed 25 A g 2022 e a i f g he i f e im e f he G f he i m f h e f ded 30 J e 2022 a f d he ci c a f he C m a f da ed 20 Se embe 2022 f he de ai f he ed i f e im di ide f f he i m f h e f ded 30 J e 2022, he B a d ec m e f ded he a m e f f a f i f e im di ide f f RMB0.23 e d i f a Sha e (bef e a) f he i m f h e f ded 30 J e 2022 he Sha eh de . Sha eh de h e f ame a ea f he egi e f m embe f he C m a f f 4 N embe 2022 (F ida) i be e f i ed he 2022 f e im Di ide f d. F he e f a ce a i f i f g Sha eh de ' e f i em e f he 2022 f e im Di ide f d, he egi e f m embe f he C m a f i be c ed f m 28 Oc be 2022 (F ida) 4 N embe 2022 (F ida) (b h da i f c i e) f he e f de e m i f i f g Sha eh de ' e f i em e f he 2022 f e im Di ide f d. f de a i f f ecei i f g he 2022 f e im Di ide f d, a a f fe d c m e f m be dged i h he C m a f ' H ha e egi a f H f g K f g, T ic f e Se ice Limi ed, a 17/F, Fa Ea F i f a f ce Ce f e, 16 Ha c R ad, H f g K f g (f h de f H Sha e), he C m a f ' egi e ed f fice i f he PRC a 1999 Y f he R ad, Xi h Di ic , Jia f g, Zhejia f g P f ce, he PRC (f h de f A Sha e), f egi a i f bef e 4:30 .m. f 27 Oc be 2022 (Th da).

2022 f e im Di ide f d f A Sha e i be aid f RMB a f d 2022 f e im Di ide f d f H Sha e i be aid f H f g K f g d a . The e cha f ge a e f he 2022 f e im Di ide f d be aid f H f g K f g d a i be he m e a f f he e cha f ge a e f H f g K f g d a RMB a a f f f ced bggebgge m f h bgg

LE E F OM HE BOA D

F he e f de e m i i g he e i e m e f a e d a c e a d i g a he 2022 Thi d EGM (a he ca e ma be), he H Sha e egi e f m e m b e f he C m a t i b e c e d f m 17 Oc be 2022 (M i d a) 20 Oc be 2022 (Th da), b h da i c i e, d i g h i c h e i d f a f e f H Sha e i b e e f f e c e d. H Sha e h d e h e a m e a e a f he H Sha e egi e f m e m b e f he C m a t f i d a , 14 Oc be 2022 ha b e e i e d a e d a d e a he 2022 Thi d EGM. I f d e a e d a d e a he g e e a m e e i g, H Sha e h d e h e a f e h a e f b e e egi e e d ha d e i h e a f e d c m e f g e h e i h h e e e a f h a e c e i f i c a e a he H Sha e egi a f he C m a t , T i c i f e S e i c e L i m i e d a 17/F, F a E a F i f a c e C e f e, 16 H a c R a d, H i g K i g b f a e h a f 4:30 .m. f i d a , 14 Oc be 2022. H Sha e h d e c a f a e d a d e i f e f a i f a a e d a d e a he 2022 S e c d EGM. H Sha e h d e h i f e d a i f a a e d h e 2022 S e c d EGM a e e e e d c m e e h e f m i f a c c d a c e i h h e i f c i f e h e e i f a d e f i h e H Sha e egi a f he C m a t , T i c i f e S e i c e L i m i e d a 17/F, F a E a F i f a c e C e f e, 16 H a c R a d, H i g K i g a f a i b e b i f a f e e f, f e h a f 24 h b e f e h e i m e a i f e d f h d i g h e 2022 S e c d EGM, a f a d j f e d m e e i g (a h e c a e m a b e). C m e i f a d e f f h e f m i f e c d e f m a e d i g a d i g i f e f a h e 2022 Thi d EGM, a f a d j f e d m e e i g (a h e c a e m a b e) h d i h.

. ECOMMENDA ION

The B a d c f i d e h a a e i f e i f h e f i c e f h e 2022 Thi d EGM f Sha e h d e ' c f i d e a i f a d a a a e i f h e b e i f e e f h e C m a t a d i Sha e h d e . A c c d i g , h e B a d e c m m e d h a h e Sha e h d e e i f a f a h e e i f b e e d a h e 2022 Thi d EGM.

Y f a i h f
B d e f h e B a d
F t G Gr p C ., Lt .
H
Chairman

A ENDI I E O ON E OF E IO OCEED

I. BA I OF E A A ION

The e f e i ceed a e a ed i acc da ce i h he P i i f he Re U e f he Ca i a Rai ed i he P e i Time (Zhe g Jia Fa Xi g Zi [2007] N . 500) f he CSRC (關於前次募集資金使用情況報告的規定(證監發行字[2007]500號)).

II. AMO N , ACCO N ING DA E AND DE O I A OF HE E IO OCEED

(I) r r m I A r C rt C rp r t B I J 2020

U he a a f he Re A a f he P bic I a ce f C e ib e C a e b d f Fa Ga G C ., L.d. (Zhe g Jia X Ke [2020] N . 294)* (證監許可[2020]294號文《關於核准福萊特玻璃集團股份有限公司公開發行可轉換公司債券的批覆》) f m he CSRC, he C m a b ic i ed RMB1,450,000,000 A Sha e c e ib e c a e b d f a e m f 6 ea . A a 2 J e 2020, he C m a ac a a d b ic i ed 14.50 mi i c e ib e b d a a a e f RMB100 each. The b c i i a m a RMB1,450,000,000.00. The ac a am a RMB1,444,025,000.00 a e ded c i g he emai i g d e i i g a d f fee f RMB5,636,792.46 a d he c e d i g a e-added a f RMB338,207.54. The emai i g d e i i g fee a RMB7,523,584.91, he a a e-added a a RMB451,415.09. A a 2 J e 2020, Fa aid a f fee f RMB1,886,792.45 a d a e-added a f RMB113,207.55 i ad a ce. S ch a e-added a i f be i c ded i he i e c . The a am f he ab e-me i ed ceed a e ded c i g he d e i i g a d f fee a d he i a ce fee (e c d i g a e-added a) f hi i a ce f c e ib e b d a RMB8,578,301.90, a d he e ceed f m he bic i a ce f A- ha e c e ib e c a e b d a RMB1,441,421,698.10. The e ceed ab e e e ified a d he ca i a e ifica i e f De Shi Ba (Ya) Zi (20) N . 00225* (德師報(驗)字(20)第00225號) a i ed b De i e T che T h ma Ce ified P bic Acc f a LLP.

The C m a a d i b idia A h i Fa Ga a d he G ai J a Sec i ie C ., L.d. (G t J) e e ed i a Ti-Pa S e i Ag eeme f he De ig a ed Sa i g Acc f P ceed * (《募集資金專戶存儲三方監管協議》) i h BOC Jia i g B a ch, ICBC Jia i g B a ch a d d ia a d C m me cia Ba f Chi a Limi ed, Fe g a g B a ch (ICBC F Br), e e c i e . The C m a a d A h i Fa Ga , he c m me cia ba he e he ceed e e aced a d GF Sec i ie h d j i e i e he de ig a ed a i g acc f ceed , i c d i g he de ig a ed a i g acc f ceed f he C m a ch a BOC Jia i g B a ch (367577640767) a d ICBC Jia i g B a ch (1204060029000024114), a d he de ig a ed a i g acc f ceed f A h i Fa Ga i c d i g BOC Jia i g B a ch (384477642546), ICBC Jia i g B a ch (1204060029000024238) a d ICBC Fe g a g B a ch (1313072129300256393).

A f 30 J e 2022, he ceed f m he bic i a ce f A- ha e c e ib e c a e b d f he C m a i J e 2020 ha e bee i sed i f , a d he de ig a ed a i g acc f ceed ha e bee c ed i he fi ha f f 2022.

(II) r r m N -p I A r I J r 2021

U he a a f he Re A a f he N - b ic I ce f Sha e f Fa Ga G C ., L d. (Zhe g Jia X Ke [2020] N . 2648)* (證監許可[2020]2648號文《關於核准福萊特玻璃集團股份有限公司非公開發行股票的批覆) f m he CSRC, he C m a a a ed - b ic i e m e ha 450,000,000 RMB di Sha e (A Sha e). A a 7 Ja a 2021, he C m a ac a ad - b ic i ed 84,545,147 ha e f RMB di ha e (A ha e) i ha a a e f RMB0.25 ad a a i e ice f RMB29.57 each. The a am f f ceed f m he i a ce a RMB2,499,999,996.79. The ac a am f f ceed he C m a ce i ed a RMB2,482,499,996.81 af e ded c ig he de i ig ad fee f RMB16,509,433.94 ad he c e di g a e-added a f RMB990,566.04. The ceed e e RMB2,483,081,943.69 af e ded c ig he i e c (a e-added a e c i e) f RMB16,918,053.10. The ceed ab e e e ce i ed 7 Ja a 2021, ad he ca i a e ifica i e f De Shi Ba (Ya) Zi (21) N . 00008* (德師報(驗)字(19)第00008號) a i ed b De i e T che T hma Ce ified P b ic Acc a LLP.

The C m a ad i b idia A h i Fa Ga ad he G ai J a e e ed i a T i-Pa S e i Ag eeme f he De ig a ed Sa ig Acc f P ceed * (《募集資金專戶存儲三方監管協議》) i h BOC Jia ig B a ch, ICBC Jia ig B a ch, ad Chi a C c i Ba C a i , Zhe jia g B a ch (CCB Br), e e c i e . The C m a ad A h i Fa Ga , he c mme cia ba he e he ceed e e aced ad G ai J a h d j i e i e he de ig a ed a ig acc f ceed , ic di g he de ig a ed a ig acc f ceed f he C m a ch a BOC Jia ig B a ch (400078999786) ad ICBC Jia ig B a ch (1204060029000134455), ad he de ig a ed a ig acc f ceed f A h i Fa Ga ic di g BOC Jia ig B a ch (39747899669), ICBC Jia ig B a ch (1204060029000134579) ad CCB Zhe jia g B a ch (33050163803509168168).

The C m a ad he G ai J a e e ed i a T i-Pa S e i Ag eeme f he De ig a ed Sa ig Acc f P ceed * (《募集資金專戶存儲三方監管協議》) i h BOC Jia ig B a ch ad ICBC Jia ig B a ch, e e c i e . The C m a ad he c mme cia ba he e he ceed e e aced ad G ai J a h d j i e i e he de ig a ed a ig acc f ceed , ic di g he de ig a ed a ig acc f ceed f he C m a ch a BOC Jia ig B a ch (362378981198) ad ICBC Jia ig B a ch (1204060029000134730).

A E N D I I E O N E O F E I O O C E E D

As of 30 June 2022, the carrying balance of the designated accounts of the Company is RMB698,295.56 million. The specific details are as follows:

Company	Bank	Bank Account	RMB million
			30 June 2022
The Company	BOC Jiangsu Branch	362378981198	51,647.91
The Company	BOC Jiangsu Branch	400078999786	0.00
The Company	ICBC Jiangsu Branch	1204060029000134455	328,848.44
The Company	ICBC Jiangsu Branch	1204060029000134730	12,634.24
Alibaba Group	BOC Jiangsu Branch	397478996699	286,179.42
Alibaba Group	ICBC Jiangsu Branch	1204060029000134579	14,079.05
Alibaba Group	CCB Zhejiang Branch	33050163803509168168	4,906.50
Total			698,295.56

(III) Information on the Issuance of Convertible Corporate Bonds in 2022

Under the authorization of the Resolution of the Board of Directors of Alibaba Group Holding Company Limited (Zhejiang Jiaxing Ke [2022] No. 664)* (證監許可[2022]664號文《關於核准福萊特玻璃集團股份有限公司公開發行可轉換公司債券的批覆》) from the CSRC, the Company has issued RMB4,000,000,000 Alibaba Securities Limited convertible bonds in 2022. As of 26 May 2022, the Company has issued a total of 40 million convertible bonds with a face value of RMB100 each. The total amount of the issued bonds is RMB4,000,000,000.00. The Company has received a net proceeds of RMB3,978,000,000.00 after deducting the underwriting fee of RMB20,754,716.98 and the issuance fee of RMB1,245,283.02. The net proceeds from the issuance are RMB3,976,921,200.33 after deducting the underwriting fee and the issuance fee (after deducting the issuance fee) of RMB23,078,799.67. The net proceeds have been used for the implementation of the "De Shi Ba (Yan) Zi (22) No. 00231" (德師報(驗)字(22)第00231號) issued by De Shiba (Yan) Zi (22) No. 00231* (德師報(驗)字(22)第00231號) and the "De Shi Ba (Yan) Zi (22) No. 00231" (德師報(驗)字(22)第00231號) issued by De Shi Ba (Yan) Zi (22) No. 00231* (德師報(驗)字(22)第00231號) and the "De Shi Ba (Yan) Zi (22) No. 00231" (德師報(驗)字(22)第00231號) issued by De Shi Ba (Yan) Zi (22) No. 00231* (德師報(驗)字(22)第00231號).

A ENDI I E O ON E OF E IO OCEED

The Company and subsidiary Feigang Fane Energy Technology Co., Ltd. (鳳陽福萊特新能源科技有限公司) (Feigang Fane Energy Technology Co., Ltd.) and the Shanghai Jiaoyi Asset Management Co., Ltd. (嘉逸資產管理) (Shanghai Jiaoyi Asset Management Co., Ltd.) entered into a Tri-Party Securities Agreement for the Dedicated Savings Account * (《募集資金專戶存儲三方監管協議》) with the banks of deposit, BOC Jiaoyi Branch, ICBC Jiaoyi Branch and Citic Bank Limited, Jiaoyi Branch (Citic Bank Branch), respectively. The Company and subsidiary Feigang Fane Energy, the company's bank account for the Dedicated Savings Account and the Shanghai Jiaoyi Asset Management Co., Ltd. entered into a tri-party agreement for the Dedicated Savings Account with the banks of deposit, including the dedicated savings account for the Company with BOC Jiaoyi Branch (350681066411, 364981073081, 383181075327, 354581064043), ICBC Jiaoyi Branch (1204060029000139116) and Citic Bank Limited (8110801013502453544), and the dedicated savings account for Feigang Fane Energy with BOC Jiaoyi Branch (387081085363), ICBC Jiaoyi Branch (1204060029000139488) and Citic Bank Limited (8110801013802453567).

The Company and the Shanghai Jiaoyi Asset Management Co., Ltd. entered into a Tri-Party Securities Agreement for the Dedicated Savings Account * (《募集資金專戶存儲三方監管協議》) with the Bank of China Co., Ltd. Jiaoyi Branch (Bank of China Branch). The Company, Bank of China Co., Ltd. Jiaoyi Branch and the Shanghai Jiaoyi Asset Management Co., Ltd. entered into a tri-party agreement for the Dedicated Savings Account with the Bank of China Co., Ltd. Jiaoyi Branch (358500100100959273).

As of 30 June 2022, the carrying balance for the dedicated savings account for the Company is RMB1,418,527,580.19. The specific details are as follows:

		RMB	
		Amount	
Company	Bank	Bank Account	30 June 2022
The Company	BOC Jiaoyi Branch	350681066411	139,830,412.2
The Company	BOC Jiaoyi Branch	364981073081	1,966.67
The Company	BOC Jiaoyi Branch	383181075327	181,967,982.3
The Company	BOC Jiaoyi Branch	354581064043	60,000
The Company	ICBC Jiaoyi Branch	1204060029000139116	660,568,052.4
The Company	Citic Bank Limited	8110801013502453544	36,666.67
Feigang Fane Energy	BOC Jiaoyi Branch	387081085363	236,049,166.7
Feigang Fane Energy	ICBC Jiaoyi Branch	1204060029000139488	0
Feigang Fane Energy	Citic Bank Limited	8110801013802453567	6,666.67
The Company	Bank of China Co., Ltd.	358500100100959273	200,006,666.7
Total			<u>1,418,527,580.19</u>

III. AC AL E OF OCEED IN HE FI HALF

(I) r r m F r r t

A a 30 J e 2022, he de ai e he e f ceed f m b i c i a ce f A Sha e c e i b e c a e b d i J e 2020 a e e i he APPENDIX I headed C m a i e Tab e f U e f P ceed f m P b i c I a ce f A Sha e C e i b e C a e B d i J e 2020 f h i c i a .

A a 30 J e 2022, he de ai e he e f ceed f m ceed f m e - b i c i a ce f A Sha e i J a a 2021 a e e i he APPENDIX II headed C m a i e Tab e f U e f P ceed f m N e - b i c I a ce f A Sha e i J a a 2021 f h i c i a .

A a 30 J e 2022, he de ai e he e f ceed f m b i c i a ce f A Sha e c e i b e c a e b d i Ma 2022 a e e i he APPENDIX III headed C m a i e Tab e f U e f P ceed f m P b i c I a ce f A Sha e C e i b e C a e B d i Ma 2022 f h i c i a .

(II) I t I t m t p m t r I t m t r t

1. Proceeds from Public Issuance of A Share Convertible Corporate Bonds In June 2020

O 15 J 2020, he C m a c e e d he 20 h m e e i g f he f i f h e i f he B a d, a h i c h he P a e he R e a c e m e f he S e f - a i e d F d i e e d i he P ceed e m e P j e c i Ad a ce i h P ceed f m C e i b e C a e B d * (《關於使用可轉債公司債券募集資金置換預先已投入募投項目的自籌資金的議案》) a c e i d e d a e d. I a a e d e a c e he e f - a i e d f d f R M B 6 8 , 4 6 5 , 0 9 2 . 0 0 i i a i e e d i he ceed i e m e j e c a a d c i f 7 5 0 , 0 0 0 e f P V m d e c e g a j e c i h ceed f m c e i b e c a e b d . The a b e e f - a i e d f d i e e d i he ceed i e m e j e c i ad a ce a a d i e b D e i e T c h e T h m a C e i f i e d P b i c A c c e a L L P, h i c h i e d he S e c i a A d i R e e he S a f P ceed i e m e P j e c F d e d i Ad a ce i h S e f - a i e d F d f F a G a G C ., L d. (D e S h i B a (H e) Z i (20) N . E 0 0 3 7 0) * (《關於福萊特玻璃集團股份有限公司以自籌資金預先投入募集資金投資項目情況的專項審核報告》(德師報(核)字(20)第E00370號)). The a b e e a c e m e f he e f - a i e d f d f d e d i ad a ce i h ceed f m he i a ce a c m e e d a a 30 J e 2022.

2. Proceeds from Non-public Issuance of A Shares In January 2021

A f 30 J e 2022, he C m a a d A h i F a G a d i d e h a e a d a ce i e m e a d e a c e m e f i e m e j e c a i e d b e - b i c i a ce f A h a e .

3. Proceeds from Public Issuance of A Share Convertible Corporate Bonds In May 2022

Pursuant to the agreement of the amended and restated articles of incorporation of the Company, on May 24, 2022, the Company issued 750,000 convertible preferred shares with a par value of RMB892,659,268.36 and RMB137,617,239.07, respectively, at a price of RMB1,030,276,507.43, in the aggregate. The aggregate proceeds of RMB1,030,276,507.43 were deposited into the Company's special bank account for the purpose of the issuance of the convertible preferred shares, which is the Special Account for the Proceeds of the Company's Issuance of A-Share Convertible Corporate Bonds of Fulete Glass Group Co., Ltd. (De Shi Ba (He) Zi (22) N. E00268)* (《關於福萊特玻璃集團股份有限公司以自籌資金預先投入A股可轉換公司債券募集資金承諾投資項目情況的審核報告》(德師報(核)字(22)第E00268號)). As of June 30, 2022, the Company has completed the issuance of RMB892,659,268.36, the remaining amount of RMB137,617,239.07, which has been completed as of June 14, 2022.

(III) Implementation of the Company's Commitment

As of June 30, 2022, the Company and its subsidiaries of Anhui Fulete Glass and Fulete Glass New Energy did not have any violation of the relevant provisions.

(I) Commitment Items

1. Proceeds from Public Issuance of A Share Convertible Corporate Bonds In June 2020

Pursuant to the Proposal for Cash Management of the Company (《關於使用閑置募集資金進行現金管理的議案》) adopted at the 2020 Annual Meeting of the Shareholders of the Company on June 24, 2020, the Company and Anhui Fulete Glass entered into a cash management agreement with the bank to issue a total amount of RMB1.35 billion, including the amount of cash management deposit (including the deposit) in high interest, good liquidity, and guaranteed capital commitment of a period of 12 months. The cash management deposit has been 12 months for the past period. Meanwhile, the Company has been able to use the proceeds of the cash management deposit. The Company and Anhui Fulete Glass have used the amount of RMB18,117,910.80 in the cash management agreement to issue the amount of RMB18,117,910.80 in high interest cash management deposit. As of June 30, 2022, the cash management deposit has been used by the Company and Anhui Fulete Glass to issue the amount of RMB18,117,910.80 in high interest cash management deposit and the remaining amount of RMB1,331,882,089.20 has been used for the deposit.

2. Proceeds from Non-public Issuance of A Shares In January 2021

Pursuant to the PRC Company Law Management of Unlisted Publicly Traded Companies' (《關於使用非公開發行A股股票閑置募集資金進行現金管理的議案》) adopted and approved by the shareholders of the Board of Directors of the Company on January 19, 2021, the Company and Anhui Fagang entered into a cash management agreement with the issuer of the RMB1.5 billion (i.e. 1.5 billion) high-yield, fixed-income, and guaranteed capital commitment fund with a term of 12 months. The cash management period has been 12 months from the date of the adoption of the Board of Directors. With the approval of the Board of Directors, the fund can be redeemed. As of 30 June 2022, the cash management period has ended. The Company and Anhui Fagang have redeemed the main investment amount of RMB10,665,982.24. The fund manager has approved the redemption of the fund.

3. Proceeds from Public Issuance of A Share Convertible Corporate Bonds In May 2022

Pursuant to the PRC Company Law Management of Publicly Traded Companies' (《關於使用2021年度公開發行A股可轉換公司債券募集資金進行現金管理的議案》) adopted and approved by the shareholders of the Board of Directors of the Company on May 26, 2022, the Company and Fagang Finance entered into a cash management agreement with the issuer of the RMB2.8 billion (i.e. 2.8 billion) high-yield, fixed-income, and guaranteed capital commitment fund with a term of 12 months. The cash management period has been 12 months from the date of the adoption of the Board of Directors. With the approval of the Board of Directors, the fund can be redeemed. The interest has been accrued to the account of the fund manager. As of 30 June 2022, the interest accrued to the cash management period has been:

		<i>RMB</i>		
Interest	Interest	Amount	Interest	Expense
Interest	Interest	Interest	Interest	Interest
CITIC Wealth Management Company Limited (信銀理財有限責任公司)	Fixed income cash management period	8 June 2022	28 November 2022	3.70%
		400,000,000.00		
Total		400,000,000.00		

A E N D I I E O N E O F E I O C E E D

() r m t p p m t L q t r p L t O r-r r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did e m a e t e m e t i i d i e a b a t a t i h e - a i e d c e e d .

(I) r t r D p m t N r t (I A t A t) t O r-r r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did h a e j e c d e d e m e t a d d e j e c (i c d i g a e a c i i i) i h e - a i e d c e e d .

(II) B t r

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did e b a a c e f h e c e e d .

(III) O t r t t r

A f 30 J e 2022, he e i h e a f e f h e c e e d f h e C m a t , A h i F a G a a d F e g a g F a N e E e g .

I . C H A N G E I N E O F C E E D F O M H E O J E C O B E I N E E D

A f 30 J e 2022, he C m a t , A h i F a G a a d F e g a g F a N e E e g did c h a g e e f c e e d f m h e j e c b e i e e d .

. O B L E M I N H E E A N D I C L O E O F H E C E E D

The e e a t i f m a i d i c e d b h e C m a t d e i a e h e i c i e f h e h f e , a c c a c , c m e e e a d i m e i e , a d h e C m a t d e i a e h e m a g e m e t f a i g f d .

The Board of
F t G Gr p C ., Lt .

29 J 2022

A E N D I I E O N E O F E I O O C E E D

A E N D I I

**C m p r r r m ☒ I ☒
A- r C rt C r p r t B ☒ 2020**

Unit: RMB0'000

Net proceeds	144,142.17	Net proceeds in the year	142.77
Net proceeds charged		Net proceeds in the year	147,063.87
Raise proceeds		Net	

Amount of net proceeds	144,142.17	Amount of net proceeds	142.77	Amount of net proceeds	147,063.87	Interest income	2,921.7	Interest expense	102.03%	Net proceeds	2021	Year	N
750,000							(Note 1)			114,938.45			
Present value										114,938.45			
Tax	144,142.17	144,142.17	144,142.17	142.77	147,063.87	2,921.7	102.03%			114,938.45			

Realize of the fixed assets (including net proceeds) N/A

Decrease of significant long-term investments Significant change

Increase of net assets (including net proceeds) Proceeds III (II) Increase of net assets (including net proceeds) Proceeds III (II)

Term deposits of long-term deposits Ni

Cash management fund deposits and other receivables Proceeds III (IV) Cash management fund deposits and other receivables Proceeds III (IV)

Prepaid expenses and other receivables Ni

The amount of other receivables Ni

Other receivables Ni

Note 1: As of 30 June 2022, the difference between the actual amount and the contracted amount is RMB29,217,000. The difference between the actual amount and the contracted amount (including the amount of RMB8,495,838.56, cash management fund deposits of RMB18,117,910.80 and other receivables of RMB2,603,301.90).

A E N D I I E O N E O F E I O O C E E D

A E N D I I

C m p r r r m N - p I A r J r 2021

Unit: RMB0'000

Net ceed	248,308.19	Net ceed if ed the ea	39,165.07
Net ceed ha changed i e		Net Acc m a ed e ceed if e ed	251,104.12
Rai five ceed ha changed i e		Net	

	r t	C m m t t	A m t	m t I	m t	p r	r	p r	B t	t r	t r r
	(m t r	m t	m t	t t	t t	t t	t	p t	t	p t	t
	p r t	m t	A t	t t	I t m t	t t	t	p t	B t	t	t
) m t r	t t	t	r	t	p r	p r (%)	m	r	r	t p r
	t m t p r t	() m t r	t m t	p r (1)	t r	p r (2)	(3)=(2)-(1)	(4)=(2)/(1)	t	t	r

A d c i f	N	140,000.00	140,000.00	140,000.00	39165.07	142,664.08	2,644.08	101.90	2022	S a e	Y e	N
750,000 f										e e e:		
PV d e c e										79,125.01		
g a h a e H												
jec												
A d c i	N	33,308.19	33,308.19	33,308.19	0.00	33,440.04	131.85	100.40	2022	N/A	N/A	N
ca a c i f 42												
m i i a e												
m e e f P V												
b a c a a l e g a												
jec												
S e m e a f	N	75,000.00	75,000.00	75,000.00	0.00	75,000.00	0.00	100.00	N/A	N/A	N/A	N
a l g c a i a												
T a		248,308.19	248,308.19	248,308.19	39,165.07	251,104.12	2,795.93	101.13		N/A		

(Note 1)

A ENDI I E O ON E OF E IO OCEED

Rea f he fai e ge ead f he e e ded e (b ceed e e m e jec)	N/A
De c i i f i g n i f i c a l c h a n g e i n t h e j e c f e a i b i i	N i g n i f i c a l c h a n g e
N i a i t e m e t a d e a c e m e t f c e e d i t e m e t j e c	Ni
T e m a e e t i h m e t f a n g c a i a i h i d e c e e d	Ni
C a h m a n a g e m e t f i d e c e e d a d i t e m e t i t e e a t d c	P e a e e f e I I I (I V) C a h M a n a g e m e t f I d e P c e e d a d i t e m e t i t R e e a t P d c i t h i e .
P e m a t e t e m e t i i d i e a b a t a t i h e - a i e d c e e d	Ni
T h e a m t f a t d e a t f h e b a t c e f h e c e e d	Ni
O h e a f e f h e c e e d	Ni

Note 1: A f 30 J u e 2022, t h e d i f f e r e n c e b e t w e e n t h e a c t u a l t e m e t a m t a n d t h e c m m i e d i t e m e t a m t a R M B 2 7 , 9 5 9 , 3 0 0 . E c d i t i n g t h e c i t i n g b a t c e f t e d c e e d , t h e d i f f e r e n c e i n c d e h e i t e e i t c m e i t c e d f m h e c e e d (b a t h a t d i t g f e e e c i e) f R M B 1 8 , 5 7 3 , 4 8 3 . 7 0 , e a h m a n a g e m e t i t e m e t i t c m e f R M B 1 0 , 6 6 5 , 9 8 2 . 2 4 a n d t h e i t e e e t e f R M B 5 8 1 , 9 4 6 . 8 8 .

A ENDI III

C m p r A- r C r t C r p r t B r m I M 2022

Unit: RMB0'000

Ne ceed	397,692.12	Ne ceed i e ed i e ea	216,037.27
Ne ceed ha cha gged i e	Ni	Acc m a ed i e ceed i e ed	216,037.27
Rai f i e ceed ha cha gged i e	Ni		

C m m t t	r t	C m m t t	A m m t t	I m m t t	A m m t t	m m t t	m m t t	I m m t t	m m t t	B t	t r	t r	t r	t r
tm t p r t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t
() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t	() m m t t
Adci f	N	192,896.85	192,896.85	192,896.85	94513.73	94,513.73	-98,383.12	49.00	2022	Sa e	Ye	N		
750,000 f									(Note 1)	e e e:				
a e										49,406.27				
e i n e t														
a- h i a d														
a-high- a e t														
a e														
m a t f a c i t g														
j e c														
Di i b e d P V	N	65,257.65	65,257.65	65,257.65	0.00	0	-65,257.65	0.00	Note 2	N/A	N/A	N		
e g e t a i f														
e f c i f														
j e c														
Adci f	N	19,537.62	19,537.62	19,537.62	1523.54	1,523.54	-18,014.08	7.80	2022	N/A	N/A	N		
15 m i i f a e									(Note 3)					
m e e f a P V														
a- h i e g a														
e c h i c a														
a f m a i f														
j e c														
S e m e t a f	N	120,000.00	120,000.00	120,000.00	120000.00	120,000.00		100.00	N/A	N/A	N/A	N		
a t g c a i a														
T a		397,692.12	397,692.12	397,692.12	216,037.27	216,037.27	-181,654.85	54.32		N/A				

Rea f h e f a i e g e e a d f h e i e d e (b ceed i e m e t j e c) N/A

De c i i f i g i f i c a l c h a n g e i h e j e c f e a i b i i N i g i f i c a l c h a n g e

M i a i e m e t a d e a c e m e t f c e e d i e m e t j e c P e a e f e III (II) M i a i e m e t a d e a c e m e t f P c e e d i e m e t

P j e c i h i e .

T e m a e e l i h m e t f a t g c a i a i h i d e c e e d Ni

NO ICE OF HE 2022 HI D EGM

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福萊特玻璃集團股份有限公司 F t G Gr oup C ., Lt .

(a joint stock company incorporated in the People's Republic of China with limited liability)

(t k : 6865)

NO ICE OF HE 2022 HI D E AO DINA GENE AL MEE ING

NO ICE I HE EB GI EN ha he 2022 Thi d EGM f Fa Ga G C ., L d. (he C mp) i be he d a 2:30 .m. Th da , 20 Oc be 2022 a he C fe ce R m, 2 d F , Admi a ie B i di g, Fa Ga G C ., L d., 959 Y he R ad, Xi h Di ic , Jia i g, Zhejia g P i ce, he PRC f he e f c i de i g, a d i f h gh fi , a i g he f i g e i b a f di a e i a i dica ed. U e de fi ed he i e, ca i a sed e m ed i hi i ce ha ha e he ame me a i g a h e de fi ed i he ci c a f he C m a d a ed 20 Se embe 2022:

O DINA E OL ION

1. T c i de a d a e he e e f e i ceed .
2. T dec a e a i e im di ide d f RMB0.23 e di a Sha e (bef e a) f he i m h e d ed 30 J e 2022.

B de f he B a d f
F t G Gr oup C ., Lt .
H
Chairman

Jia i g, Zhejia g P i ce, he PRC
20 Se embe 2022

As at the date hereof, the executive directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu. Independent non-executive directors are Ms Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.

