

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 October 2022							Status	New Submis	ssion
To : Hong Kong Exchanges	and Clearing Limited									
Name of Issuer:	Flat Glass Group Co., Ltd.									
Date Submitted:	04 November 2022									
I. Movements in Author	ised / Registered Share	e Capital								
1. Type of shares	Ordinary shares		Class of shares	Class H			Listed on SEHK (No	ote 1)	Yes	
Stock code	06865		Description	H Shares	S					
		Number of	f authorised/registered	d shares		Par value	е	Auth	orised/register	ed share capital
Balance at close of precedin	g month		450	,000,000	RMB		0.25	RMB		112,500,000
Increase / decrease (-)				0				RMB		C
Balance at close of the mont	h		450,000,000		RMB	0.25		RMB	112,500,000	
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2. Type of shares	Ordinary shares		Class of shares	Class A			Listed on SEHK (No	ote 1)	No	
Stock code	601865		Description	A Shares	s (Shang	hai Stock Exchange	)			
		Number of	f authorised/registered	d shares		Par value	е	Auth	orised/register	ed share capital
Balance at close of preceding month		1,696,893,254		RMB	0.25 RME		RMB	424,223,313		
Increase / decrease (-)				0				RMB		C
Balance at close of the month			1,696,893,254				0.25	RMB		424,223,313.5

Total authorised/registered share capital at the end of the month: RMB

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536,723,313.5

## II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	06865		Description	H Shares			
Balance at close of preceding month			450,000,000				
Increase / decrease (-)		0					
Balance at close of the month			450,000,000				

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	601865	Description				

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## III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Class A	Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable	e (if listed on SEHK) (Note 1)					
Particulars of share option scheme						

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(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary sha	res	Class of share	5	Class A	Shares issuable to be listed of	on SEHK (Note 1)	No		
Stock code of shares issuable	e (if listed on S	SEHK) (Note 1)								
Description of the Convertible	es Currency	Amount at clo preceding m		Mo	vement during the month	Amount at close of the month	No. of new share issuer issued durin month pursuant the (C)	g the ereto i	issuer ssued p	new shares of which may be oursuant thereto use of the month
1). A share Convertible Bond	ds RMB	4,0	00,000,000			4,000,000,000		0		0
Type of convertibles	Bond/Note	es								
Stock code of the Convertible (if listed on SEHK) (Note 1)	S									
Subscription/Conversion price	e RMB		100							
General Meeting approval dat (if applicable)	20 Augus	t 2021								
					Total C	C (Ordinary shares Class A):		0		
(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable										
(E). Other Movements in Is	sued Share	Not applicable								
	Total in	crease / decrease	e (-) in Ordinary	shares	Class A during the month (i.e.	Total of A to E)	0			

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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## V. Confirmations

Not	app	lica	ble
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Submitted by: Ruan Zeyun

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

## Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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