

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

| For the month ended: 31 December 2022 | | Status: | New Submission |
|---------------------------------------|----------------------------|---------|----------------|
| o : Hong Kong Exchanges | and Clearing Limited | | |
| lame of Issuer: | Flat Glass Group Co., Ltd. | | |
| Date Submitted: | 06 January 2023 | _ | |
| lame of Issuer: | Flat Glass Group Co., Ltd. | | |

I. Movements in Authorised / Registered Share Capital

| 1. Type of shares | Type of shares Ordinary shares | | | Class H | | | Listed on SEHK (Note 1) | | Yes | |
|-------------------------------|--------------------------------|-------------|------------------------|----------|---------|-----------|-------------------------|-------------|-----------------|------------------|
| Stock code | 06865 | | Description | H Shares | 6 | | | | | |
| | | Number o | f authorised/registere | d shares | | Par value | 9 | Auth | orised/register | ed share capital |
| Balance at close of preceding | g month | 450,000,000 | | | RMB | | RMB | 112,500,000 | | |
| Increase / decrease (-) | | 0 | | | 2 | | | RMB | 0 | |
| Balance at close of the month | | | 450 | RMB | MB 0.25 | | RMB | | 112,500,000 | |

| 2. Type of shares | Ordinary shares | | Class of shares | Class A | | | Listed on SEHK (Note 1) | | No | | |
|-------------------------------|-----------------|---------------|--------------------------------------|------------------------------------|-----|-----------|-------------------------|---------------|-------------------------------------|----------------|--|
| Stock code | 601865 | | Description | A Shares (Shanghai Stock Exchange) | | | | | | | |
| Num | | Number o | nber of authorised/registered shares | | | Par value | | | Authorised/registered share capital | | |
| Balance at close of preceding | g month | 1,696,893,587 | | | RMB | | RMB | 424,223,396.7 | | | |
| Increase / decrease (-) | | 380 | | | 380 | | | RMB | 95 | | |
| Balance at close of the month | 1 | 1,696,893,967 | | | RMB | | 0.25 | RMB | | 424,223,491.75 | |

Total authorised/registered share capital at the end of the month: RMB

536,723,491.75

II. Movements in Issued Shares

| 1. Type of shares | Ordinary shares | 3 | Class of shares | Class H | Listed on SEHK (Note 1) | Yes | |
|-------------------------------|-----------------|-------------|-----------------|----------|-------------------------|-----|--|
| Stock code | 06865 | | Description | H Shares | | | |
| Balance at close of preceding | g month | 450,000,000 | | | | | |
| Increase / decrease (-) | | 0 | | | | | |
| Balance at close of the month | | | 450,000,000 | | | | |

| 2. Type of shares | Ordinary shares | Class of shares | Class A | Listed on SEHK (Note 1) | No |
|-------------------|-----------------|-----------------|---------|-------------------------|----|
| Stock code | 601865 | Description | | | |
| | | | | | |
| | | | | | |
| | | | | | |

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

| 1. Type of shares issuable | Ordinary shares | Class of shares | Class of shares Class A | | Shares issuable to be listed on SEHK (Note 1) | | | No | |
|---|--|---------------------|-------------------------|--|---|---|-----|--------|---|
| Stock code of shares issuabl | e (if listed on SEHK) (Note 1 |) | | | | | | | |
| Particulars of share option scheme | Number of share options outstanding at close of preceding month | Movement during the | month | Number of share optic outstanding at close the month | e of month pursuant thereto | | | | |
| 1). 2021 Share Option Incentive Scheme for A Shares | 5,245,472 | | | 5,245, | 5,472 | 0 | 1,0 | 49,094 | 0 |
| General Meeting approval date (if applicable) | 18 November 2021 | | | | · | | | | |

| Total A (Ordinary shares Class A): | 0 |
|------------------------------------|---|
|------------------------------------|---|

Total funds raised during the month from exercise of options: RMB 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

| 1. Type of shares issuable Ordinary shares | | Class of shares | | Class A | Shares issuable to be listed on SEHK (Note 1) | | | | | | |
|--|---|------------------------------|----------------|------------|---|------------------------------|---|------------------|--------------------|---|------------|
| Stoc | k code of shares issuable | e (if listed on | SEHK) (Note 1) | | | | | | | | |
| Description of the Convertibles Currency | | Amount at clo preceding m | | Mov | vement during the month | Amount at close of the month | No. of new share issuer issued durir month pursuant th (C) | ng the iereto | issuer issued p | new shares of which may be oursuant thereto ose of the month | |
| 1). | A share Convertible Bond | is HKD | 3,9 | 99,985,000 | Converted | -17,00 | 3,999,968,000 | | 380 | | 91,511,507 |
| Тур | e of convertibles | Bond/Note | es | | | | | | | | |
| | k code of the Convertible sted on SEHK) (Note 1) | s | | | - | | | | | | |
| Sub | scription/Conversion price | e RMB | | 100 | | | | | | | |
| | eral Meeting approval dat oplicable) | 20 Augus | t 2021 | | - | | | | | | |

Total C (Ordinary shares Class A):

380

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

| Total increase / decrease (-) in Ordinary shares Class A during the month (i.e. Total of A to E) | 380 | |
|--|-----|--|
|--|-----|--|

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

| Not applica | able |
|-------------|---|
| Submitted | by: Ruan Zeyun |
| Title: | Company Secretary |
| | (Director, Secretary or other Duly Authorised Officer) |
| | |
| Notes | |
| 1. | SEHK refers to Stock Exchange of Hong Kong. |
| 2. | Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return. |
| 3. | "Identical" means in this context: |
| | . the securities are of the same nominal value with the same amount called up or paid up; |
| | they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and |
| | . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects. |
| 4. | If there is insufficient space, please submit additional document. |
| 5. | In the context of repurchase of shares: |
| | . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and |
| | . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and |
| | . "type of shares issuable" should be construed as "type of shares repurchased"; and |
| | . "issue and allotment date" should be construed as "cancellation date" |
| 6. | In the context of redemption of shares: |
| | . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and |
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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"