

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 January 2023		S						atus: New Submission		
To : Hong Kong Exchanges	and Clearing Limited										
Name of Issuer:	Flat Glass Group Co., Ltd.										
Date Submitted:	e Submitted: 03 February 2023										
I. Movements in Author	ised / Registered Share	e Capital									
1. Type of shares	Ordinary shares		Class of shares	Class H			Listed on SEHK (No	ote 1)	Yes		
Stock code	06865		Description	H Shares	S						
		Number o	f authorised/registered	d shares		Par value	9	Auth	orised/register	ed share capital	
Balance at close of preceding month			450,00			0.25		RMB	112,500,00		
ncrease / decrease (-)						F		RMB			
Balance at close of the month			450,000,00			0.25 RME		RMB	112,500,00		
			1					•			
2. Type of shares	Ordinary shares		Class of shares	Class A			Listed on SEHK (No	ote 1)	No		
Stock code	601865		Description	A Shares	s (Shangh	nai Stock Exchange))				
		Number o	f authorised/registered	d shares		Par value	9	Auth	orised/register	ed share capital	
Balance at close of preceding month		1,696,893,96		5,893,967	RMB	0.25 R		RMB	424,223,491.		
Increase / decrease (-)		11				RMB		RMB	27.		
Balance at close of the mon	th		1,696	5,894,078	RMB		0.25	RMB		424,223,519.	

Total authorised/registered share capital at the end of the month: RMB

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536,723,519.5

II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	06865		Description	H Shares			
Balance at close of preceding month		450,000,000					
Increase / decrease (-)			0				
Balance at close of the month		450,000,000					

2. Type of shares	Ordinary shares		Class of shares	Class A	Listed on SEHK (Note 1)	No		
Stock code	601865		Description	A Shares (Shanghai Stock Exchange)				
Balance at close of preceding	g month		1,696,893,967					
Increase / decrease (-)			111					
Balance at close of the month		1,696,894,078						

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Class of shares Class A		Shares issuable to be listed on SEHK (Note 1)		
Stock code of shares issuable (if listed on SEHK) (Note 1)		1)					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share optic outstanding at close the month	I lection lection million the	1	i oranieo illogerine i
1). 2021 Share Option Incentive Scheme for A Shares	5,245,472			5,245,4	472 0	1,049,094	1 0
General Meeting approval date (if applicable)	18 November 2021						

Total A (Ordinary shares 0	Class A):	0
Total funds raised during the month from exercise of options:	RMB	0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

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(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

Type of shares issuable		Class of s	shares	Class A	Shares issuable to be listed	on SEHK (Note 1)	No			
Stock code of shares issuable (if listed on SEHK) (Note 1)										
Description of the Convertibles Currency Amount at clos		i Mo		vement during the month	Amount at close of the month No. of new sissuer issued month pursua (C)		g the is	No. of new shares of ssuer which may be sued pursuant thereto at close of the month		
1). A share Conv	vertible Bonds	HKD	3,99	99,968,000	Converted	-5,00	3,999,963,000)	111	91,511,393
Type of convertib	les	Bond/Note	es							
Stock code of the (if listed on SEHK										
Subscription/Con	version price	RMB		100						
General Meeting (if applicable)	approval date	20 August	2021							
						Total C	(Ordinary shares Class A):		111	
(D). Any other A	Agreements o	· Arrangen	nents to Issue Sh	ares of th	ne Issuer w	nich are to be listed, including	Options (other than Share	Options Schemes)	Not ap	oplicable
(E). Other Move	ments in Issu	ed Share	Not applicable							
		Total in	crease / decrease	(-) in Ord	inary shares	Class A during the month (i.e.	Total of A to E)	111		

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

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Submitted by: Ruan Zeyun

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Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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