

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	28 February 2023	Status:	New Submission
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer:	Flat Glass Group Co., Ltd.		
Date Submitted:	06 March 2023		

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares		Class of shares	Class H			Listed on SEHK (No	ote 1)	Yes	
Stock code	06865		Description	H Shares	S					
		Number of	f authorised/registere	d shares		Par value	e	Auth	norised/register	ed share capital
Balance at close of preceding	g month	450,000,000			RMB		RMB	112,500,0		
Increase / decrease (-)		0)			RMB	RMB		
Balance at close of the month		450	0,000,000	RMB	RMB 0.25		RMB		112,500,000	

2. Type of shares	Ordinary shares		Class of shares	Class A			Listed on SEHK (No	ote 1)	No		
Stock code	601865		Description	A Shares	s (Shang	hai Stock Exchange)				
	Numbe			of authorised/registered shares			9	Authorised/registered share capital			
Balance at close of preceding	g month	1,696,894,078			RMB		RMB	424,223,519			
Increase / decrease (-)		67			67			RMB	16.75		
Balance at close of the month	1		1,696,894,145				0.25	RMB		424,223,536.25	

Total authorised/registered share capital at the end of the month: RMB

536,723,536.25

II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	06865		Description	H Shares			
Balance at close of preceding	Balance at close of preceding month		450,000,000				
Increase / decrease (-)		0					
Bazarzz satulesseestleetreatiling month		450,000,000					

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No
Stock code	601865	Description			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class	Class of shares Class A			Shares issuable to be listed on SEHK (N		n SEHK (Note 1)	No	
Stock code of shares issual	ole (if listed on SEHK) (Note	1)								
Particulars of share optior scheme	Number of share options outstanding at close of preceding month	Moveme	Movement during the mor		Number of share op outstanding at close the month		month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). 2021 Share Option Incentive Scheme for A Shares	5,245,472				5,24	15,472	0	1,0	49,094	0
General Meeting approval date (if applicable)	18 November 2021									

Total A (Ordinary shares Class A):	0
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Total funds raised during the month from exercise of options: RMB 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

be of shares issuable	Ordinary sha	res	Class of	shares	Class A	SI	hares issuable to be listed o	n SEHK (Note 1)	No		
code of shares issuable	e (if listed on S	SEHK) (Note 1)									
cription of the Convertible	es Currency			Мо	vement during the month		Amount at close of the month			issuer issued p	new shares of which may be pursuant thereto se of the month
share Convertible Bond	ls HKD	3,99	99,963,000	Converted	-3,	000	3,999,960,000		67		91,511,325
of convertibles	Bond/Note	es									
	S			-							
cription/Conversion price	RMB		100								
	e 20 Augus	t 2021		-							
	cription of the Convertible of convertible Bond of convertibles code of the Convertible d on SEHK) (Note 1) cription/Conversion price	a code of shares issuable (if listed on stare convertibles Currency cription of the Convertibles Currency a share Convertible Bonds HKD of convertibles Bond/Note a code of the Convertibles Bond/Note cription/Conversion price RMB aral Meeting approval date 20 August	a code of shares issuable (if listed on SEHK) (Note 1) cription of the Convertibles Currency Amount at clopreceding m a share Convertible Bonds HKD 3,99 of convertibles Bond/Notes a code of the Convertibles Bond/Notes	a code of shares issuable (if listed on SEHK) (Note 1) cription of the Convertibles Currency Amount at close of preceding month A share Convertible Bonds HKD A share Convertibles Bond/Notes a code of the Convertibles Bo	a code of shares issuable (if listed on SEHK) (Note 1) cription of the Convertibles Currency Amount at close of preceding month Mo A share Convertible Bonds HKD 3,999,963,000 Converted of convertibles Bond/Notes End/Notes Currency Mo a share Convertibles Bond/Notes End/Notes End/Notes a code of the Convertibles Bond/Notes End/Notes End/Notes a code of the Convertibles End/Notes End/Notes End/Notes a code of the Conversion price End/Notes End/Notes End/Notes	a code of shares issuable (if listed on SEHK) (Note 1) cription of the Convertibles Currency Amount at close of preceding month Movement during the month A share Convertible Bonds HKD 3,999,963,000 Converted -3, of convertibles Bond/Notes Bond/Notes -3, cription/Conversion price RMB 100 and Meeting approval date 20 August 2021 -3,	a code of shares issuable (if listed on SEHK) (Note 1) cription of the Convertibles Currency Amount at close of preceding month Movement during the month A share Convertible Bonds HKD 3,999,963,000 Converted -3,000 of convertibles Bond/Notes	a code of shares issuable (if listed on SEHK) (Note 1) cription of the Convertibles Currency Amount at close of preceding month Movement during the month Amount at close of the month A share Convertible Bonds HKD 3,999,963,000 Converted -3,000 3,999,960,000 of convertibles Bond/Notes Bond/Notes	x code of shares issuable (if listed on SEHK) (Note 1) No. of new share cription of the Convertibles Currency Amount at close of preceding month Movement during the month Amount at close of the issuer issued durin month pursuant th (C) x share Convertible Bonds HKD 3,999,963,000 Converted -3,000 3,999,960,000 of convertibles Bond/Notes End/Notes End/Notes End/Notes End/Notes cription/Conversion price RMB 100 20 Auroust 2021 End/Notes End/Notes	c code of shares issuable (if listed on SEHK) (Note 1) No. of new shares of issuer issued during the month cription of the Convertibles Currency Amount at close of preceding month Movement during the month Amount at close of the month No. of new shares of issuer issued during the month A share Convertible Bonds HKD 3,999,963,000 Converted -3,000 3,999,960,000 67 of convertibles Bond/Notes	c code of shares issuable (if listed on SEHK) (Note 1) cription of the Convertibles Currency Amount at close of preceding month Movement during the month Amount at close of the month No. of new shares of issuer issued during the month issuer issued during the month No. of new shares of issuer issued during the issuer issued during the month No. of new shares of issuer issued during the issuer issued during the issuer issued during the issuer issued during the issue

Total C (Ordinary shares Class A):

67

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares Class A during the month (i.e. Total of A to E) 67	
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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applica	able
Submitted	by: Ruan Zeyun
Title:	Company Secretary
	(Director, Secretary or other Duly Authorised Officer)
Notes	
1.	SEHK refers to Stock Exchange of Hong Kong.
2.	Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3.	"Identical" means in this context:
	. the securities are of the same nominal value with the same amount called up or paid up;
	they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
	. they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4.	If there is insufficient space, please submit additional document.
5.	In the context of repurchase of shares:
	• "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
	. "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
	• "type of shares issuable" should be construed as "type of shares repurchased"; and
	• "issue and allotment date" should be construed as "cancellation date"
6.	In the context of redemption of shares:
	• "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"