

	31 May 2023							Status	: New Submi	ssion
To : Hong Kong Excha	nges and Clearing Limited									
Name of Issuer:	Flat Glass Group Co., Ltd	d.								
Date Submitted:	05 June 2023	_								
1. Type of shares	Ordinary shares		Class of shares Class H Listed on SEHK (Note 1)				ote 1)	Yes		
Stock code 06865			Description	H Shares	S					
		Number o	f authorised/registere	ed shares		Par value	е	Autl	horised/registe	red share capital
Balance at close of pre	ceding month		450,000		RMB	0.25 F		RMB	112,500,000	
Increase / decrease (-)						R			0	
Balance at close of the month			450,000,000				RMB		112,500,000	
2. Type of shares	Ordinary shares		Class of shares	Class A			Listed on SEHK (N	ote 1)	No	
Stock code 601865			Description	A Shares	s (Shangh	nai Stock Exchange	e)	<u> </u>		1
Numbe			mber of authorised/registered shares			Par value			Authorised/registered share capital	
Balance at close of preceding month		1,696,894		6,894,189	RMB	0.25 F		RMB	424,223,547.2	
Increase / decrease (-)			250				RMB	62		
Balance at close of the month		1,696,894,43			RMB		RMB	424,223,609.75		

Total authorised/registered share capital at the end of the month: RMB

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536,723,609.75

1. Type of shares	Ordinary share	s	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	06865	06865		H Shares			•
Balance at close of preceding month			450,000,000				
Increase / decrease (-)			C				
Balance at close of the	month		450,000,000				
2. Type of shares	Ordinary share	s	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	601865		Description				

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Type of shares issuable		Class	of shares	Class A		Shares issuable to be listed on SEHK (Note 1)		No				
Stock code of shares issuable (if listed on SEHK) (Note 1)			1)									
Particulars of share option scheme Number of share options outstanding at close of preceding month		Moveme	Movement during the month		Number of share op outstanding at clos the month		month pursuant thereto	No. of new share issuer which may issued pursuant the as at close of the r	be bereto	securities issued upo all share granted scheme a	al number of which may be on exercise of options to be d under the at close of the nonth	
1).	2021 Share Option Incentive Scheme for A Shares	5,245,472				5,24	15,472	0	1,0	49,094		0
	General Meeting approval date (if applicable) 18 November 2021											

Total A (Ordinary shares Class A):

Total funds raised during the month from exercise of options: RMB

Not applicable

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Not applicable

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Submitted by: Ruan Zeyun

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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