

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 August 2023							Status:	: New Submis	ssion
To : Hong Kong Exchange	s and Clearing Limited									
Name of Issuer:	Flat Glass Group Co., Ltd.									
Date Submitted:	04 September 2023									
I. Movements in Autho	orised / Registered Shar	e Capital								
1. Class of shares	Ordinary shares		Type of shares	Н			Listed on SEHK (No	ote 1)	Yes	
Stock code	06865		Description	H Shares	S				!	
	1	Number o	f authorised/registere	d shares		Par value	е	Auth	norised/register	red share capital
Balance at close of preced	ing month	450,000,000			RMB		RMB	112,500,00		
Increase / decrease (-)				0			RMB			
Balance at close of the mo	nth	450,000,000			RMB		RMB	112,500,00		
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2. Class of shares	Ordinary shares		Type of shares	А			Listed on SEHK (No	ote 1)	No	
Stock code	601865		Description	A Shares	s (Shangl	nai Stock Exchange)			
		Number o	f authorised/registere	d shares		Par value	е	Auth	norised/register	red share capital
Balance at close of preceding month		1,696,894,			RMB		RMB	424,223,615.2		
Increase / decrease (-)		204,429,301				·			51,107,325.2	
Balance at close of the mo	nth		1,901,323,762				0.25	RMB		475,330,940.5
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Total authorised/registered share capital at the end of the month: RMB

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587,830,940.5

II. Movements in Issued Shares

1. Class of shares	Ordinary shares		Type of shares	Н	Listed on SEHK (Note 1)	Yes	
Stock code	06865		Description	H Shares			
Balance at close of preceding month			450,000,000				
Increase / decrease (-)			0				
Balance at close of the month			450,000,000				
2. Class of shares Ordinary shares		Type of shares	A	Listed on SEHK (Note 1)	No		
Stock code 601865		Description	A Shares (Shanghai Stock Exchange)				
Balance at close of preceding month		1,696,894,461					
Increase / decrease (-)			204,429,301				
Balance at close of the month			1.901.323.762				

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares issuable	Class of shares issuable		A		Shares issuable to be listed on SEHK (Note 1)		No		
Stock code of shares issua	ble (if listed on SEHK) (Note	1)							
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the	month	Number of share opti outstanding at close the month		month pursuant thereto	No. of new share issuer which maissued pursuant that as at close of the r	y be nereto	aranted linder the
1). 2021 Share Option Incentive Scheme for A Shares	5,245,472			5,245	5,472	0	1,0	49,094	0
General Meeting approval date (if applicable)	18 November 2021								

Total A (Ordinary shares A):

Total funds raised during the month from exercise of options: RMB 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

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(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

Class of shares issuable		Type of shares		A	Shares issuable to be listed of	n SEHK (Note 1)	No				
Stock code of shares issuable (if listed on SEHK) (Note 1)											
Description of the Convertibles		s Currency	Amount at clo preceding m	1 1/10		ement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)			
1).	A share Convertible Bonds	RMB	3,9	99,946,000			3,999,946,000		0		94,205,040
Type of convertibles Bond/Notes											
Stock code of the Convertibles (if listed on SEHK) (Note 1)											
Sul	oscription/Conversion price	RMB		100							
General Meeting approval date (if applicable) 20 August 2021											

Total C (Ordinary shares A):	0
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(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1.	1. Class of shares issuable (Note 5 and 6) Ordinary shares Type of shares A			Shares issuable	to be listed on SEHK (Note 1, 5	5 and 6) No					
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)											
	Type of Issue					Issue and allotment date (Note 5 and 6)	General Meeting approval date	No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursua thereto as at close of the		
			Currency	Amount			aato (11010 0 a.i.a 0)	(if applicable)	pursuant thereto (E)	month	
1)	. Placing/Subscription		RMB			29.35	01 August 2023	29 July 2022	204,429,301		0

Total E (Ordinary shares A):	204,429,30
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Total increase / decrease (-) in Ordinary shares A during the month (i.e. Total of A to E)

204,429,301

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

Not applicable	Not	app	lical	ble
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Submitted by: Ruan Zeyun

Title: Director and Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "class of shares issuable" should be construed as "class of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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